

Return of Allotment of Shares

Company Name: YORKSHARE LIMITED

Company Number: 02139872

X8EPODA3

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Shares Allotted (including bonus shares)

Date or period during which From

shares are allotted 24/09/2019

Class of Shares: ORDINARY Number allotted 2

Currency: GBP Nominal value of each share 1

Amount paid: **4575373**

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 8450748

Currency: GBP Aggregate nominal value: 8450748

Prescribed particulars

THE ORDINARY SHARES ENTITLE THE HOLDERS THEREOF: 1 TO FULL VOTING RIGHTS IN ANY CIRCUMSTANCES; 2 TO PARI PASSU TREATMENT AND FULL PARTICIPATION IN RESPECT OF DIVIDENDS OR ANY OTHER DISTRIBUTION; AND 3 IN RESPECT OF CAPITAL, TO FULL PARTICIPATION IN A DISTRIBUTION (INCLUDING ON A WINDING UP). THE ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares: ORDINARY Number allotted 1400000

REDEEMABLE Aggregate nominal value: 1400000

Currency: GBP

Prescribed particulars

THE ORDINARY REDEEMABLE SHARES ENTITLE THE HOLDERS THEREOF: 1 TO FULL VOTING RIGHTS IN ANY CIRCUMSTANCES; 2 TO PARI PASSU TREATMENT AND FULL PARTICIPATION IN RESPECT OF DIVIDENDS OR ANY OTHER DISTRIBUTION; AND 3 IN RESPECT OF CAPITAL, TO FULL PARTICIPATION IN A DISTRIBUTION (INCLUDING ON A WINDING UP). THE ORDINARY REDEEMABLE SHARES RANK EQUALLY WITH THE ORDINARY SHARES EXCEPT THAT THEY CAN BE REDEEMED AT PAR AT ANY TIME IN WHOLE OR IN PART AT THE OPTION OF THE COMPANY.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 9850748

Total aggregate nominal value: 9850748

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.