



The Directors  
SHV Energy Holdings UK Limited  
Athena House  
Athena Drive  
Tachbrook Park  
Warwick  
CV34 6RL

14 October 2015

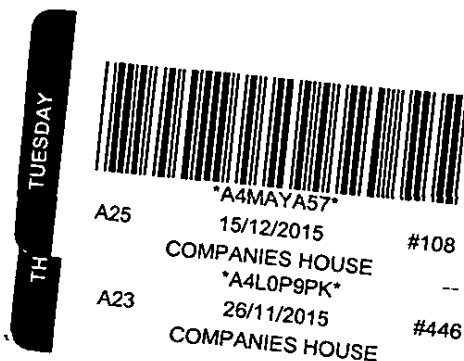
Dear Sirs

**Statement of Circumstances connected with our ceasing to hold office as Auditors**

In accordance with Section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of SHV Energy Holdings UK Limited, registered no: 02134177 (the Company) and its subsidiary undertakings in the UK as listed in Appendix 1 (each a "subsidiary" and together the "subsidiaries") effective from 5<sup>th</sup> October 2015, which we consider should be brought to the notice of the Company's shareholders or creditors.

Yours faithfully

PricewaterhouseCoopers LLP



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PricewaterhouseCoopers LLP is a limited liability partnership registered in England with registered number OC303525. The registered office of PricewaterhouseCoopers LLP is 1 Embankment Place, London WC2N 6RH. PricewaterhouseCoopers LLP is authorised and regulated by the Financial Conduct Authority for designated investment business.



Appendix 1:

Entity	Registration Number
✓ Calor Group Limited	02099146
Calor Gas Limited	00303703
Budget Gas Limited	01287897
Homeheat Gas Limited	01947334
Calor Properties Limited	08019783
Calor Properties Scotland Limited	SC423863
Dyas UK Limited	04024945
Orange-Nassau E&P Limited	5389811
Dyon UK Limited	5389810
Dyas Exploration UK Limited	06850220
Dyas Mariner UK Limited	SC449498
Edinburgh Oil and Gas Limited	SC005122
Chive Limited	04302900
Chive Fuels Scotland Limited	SC425856
Chive Fuels Limited	02842955
LNG Portable Pipeline Services Limited	07166716
SHV Energy Holdings UK Limited	02134177 ✓
Calor Partner Properties LP	SL010776