



The Directors
SHV Energy Holdings UK Limited
Athena House
Athena Drive
Tachbrook Park
Warwick CV34 6RL

04 January 2016

Dear Sirs,

Statement of Circumstances connected with our ceasing to hold office as Auditors

In accordance with Section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of SHV Energy Holdings UK Limited, registered no 02134177 (the Company) effective from 5th October 2015, which we consider should be brought to the notice of the Company's shareholders or creditors

Yours faithfully,

PricewaterhouseCoopers LLP

SATURDAY



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COMPANIES HOUSE

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