

## COMPANIES FORM No. 88(2) (Rev 1988)

## Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies



This form replaces forms PUC2, PUC3 and 88(2)

Company Number

2133343

1,	Name	of	compa	ny
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WOODHOUSE SECURITIES LIMITED

2. This section must be completed for all allotments

Des	cription of shares	Ordinary		1
A	Number allotted	9,580,170		entre
В	Nominal value of each	£1	£	£
С	Total amount (if any) paid or due and payable on each share (including premium if any)	£1	£	£

• complete (a) or (b) as appropriate

Date(s) on which the shares were allotted					
(a) [on 23 March 1994 ] *, or					
(b) [from to	1	×			
The names and addresses of the allottees and the number of shares allotted to each should be given overleaf.					

3. If the allotment is wholly or partly other than for eash the following information must be given (see notes 2 & 3)

D	Extent to which each share is to be treated as paid up. Please use percentage		
E	Consideration for which the shares were	allotted	A CONTRACT OF THE CONTRACT OF

- Notes 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment
  - 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).

3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any)

## HARBOTTLE & LEWIS - SOLICITORS -

Hanover House 14 Hanover Square, London WIR OBE

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## 4. Names and addresses of the allottees Please do not write in the margin Number of shares allotted Ordinary Preference Other

Names and addresses of the allottees				Please do not write in the
Names and addresses	Number of:	margin		
rames and addresses	Ordinary	Preference	Other	
John Laing Holdings Limited	4,790,085			Please complete
Page Street, Mill Hill,				legibly, preferably
London, NW7 2ER				in black type
				bold block lettering
Voyager Group Limited	4,790,085			
120 Campden Hill Road				
London, W8 7AR				
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	-			
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Total				
10(41	9,580,170			
	-	<u> </u>	#	Insert
Where the space given on this form is inadequate, of	ontinuation			Director, Secretary,
sheets should be used and the number of sheets atta	ched			Administrator Administrative
should be indicated in the box opposite:			1	Receiver or Receiver (Scotland
LINE TO THE TOTAL THE TOTA	# One co	mry r		•
		<u> </u>		<del></del>
Companies registered in England and Wales or Wales should deliver this form to:-		es registered i eliver this for		riŝ
The Chief Executive and Registrar of Companies Companies House	The Regis	strar of Comp es House	anies	
Cardiff CF4 3UZ		George Street	:	
0.1000	EH2 3D			