

M

COMPANIES FORM No. 403a
Declaration of satisfaction
in full or in part
of mortgage or charge

403a

CHA 116

Please do not
write in
this margin

Pursuant to section 403(1) of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

* Insert full name
of company

To the Registrar of Companies

For official use Company number

[] [] [] []

2127410

Name of company

* CANARY WHARF INVESTMENTS LIMITED

† Delete as
appropriate

‡ Insert a
description of the
instrument(s)
creating or
evidencing the
charge, eg
'Mortgage',
'Charge',
'Debenture' etc.

§ The date of
registration may
be confirmed
from the
certificate

¶ Insert brief
details of
property

I, CHERRY LYN HOSKING / ~~MARTIN DAVID PRECIOUS~~

of One Canada Square, Canary Wharf London E14 5AB

~~[a director]~~ [the secretary] ~~[the administrator]~~ ~~[the administrative receiver]~~ † of the above company, do
solemnly and sincerely declare that the debt for which the charge described below was given has been
paid or satisfied in (full) (part) ‡

Date and Description of charge ‡ SEE ATTACHED SCHEDULE

Date of Registration § SEE ATTACHED SCHEDULE

Name and address of [chargee] [trustee for the debenture holders] SEE ATTACHED SCHEDULE

Short particulars of property charged ¶ SEE ATTACHED SCHEDULE

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the
provisions of the Statutory Declarations Act 1835.

Declared at ALLEN & OVERY

Declarant to sign below

ONE NEW CHANGE

LONDON EC4M 9QQ

the 11th day of DECEMBER

one thousand nine hundred and NINETY SEVEN

before me Saeed Khan

A Commissioner for Oaths or Notary Public or Justice of
the Peace or Solicitor having the powers conferred on a
Commissioner for Oaths

C. Holly

Presentor's name, address and
reference (if any):

Clifford Chance
200 Aldersgate Street
London
EC1A 4JJ

GAWH/C4042/1197

For official use
Mortgage section

Post room



SCHEDULE TO FORM 403(a)

Canary Wharf Investments Limited (the "Company")
(Registered No. 2127410)

<i>Date of registration</i>	<i>Date of creation of each Charge and description of it</i>	<i>Short particulars of property charged</i>	<i>Name of the Persons entitled to each Charge</i>	<i>Satisfaction</i>
Charge 34 11/04/1997	27/03/1997 Clawback Debenture	By way of first fixed charge all the chargor's present and future claw back rights meaning any rights of the chargor in respect of the property or in sums representing such assets resulting from any steps relating to the transfer of the property to the obligors being challenged following the dissolution or other insolvency proceedings administration winding-up liquidation of or in respect of any member of the group including for the avoidance of doubt the property if legal or beneficial title is transferred to the chargor following such challenge.	Morgan Stanley & Co International	Released in full

(34)