

M

COMPANIES FORM No. 395

(2)

395**Particulars of a mortgage or charge**Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

+ Copy 395

M104

Please complete
legibly, preferably
in black type or
bold block
lettering*Insert full name
of company

To the Registrar of Companies

For official use Company number

[U]

2119397

Name of company

* NICE-PAK INTERNATIONAL LIMITED

Date of creation of the charge

15th December 1988

Description of the instrument (if any) creating or evidencing the charge (note 2)

Mortgage Debenture

Amount secured by the mortgage or charge

all monies obligations and liabilities which may now or at any time after may be or become due owing or incurred by the Company to National Westminster Bank PLC (the Bank) on any account (whether solely or jointly with any other person and whether as principal or surety) present or future actual or contingent of the Company to the Bank together with interest and other bank charges so that interest shall be calculated and compounded in accordance with the practice of the Bank from time to time as well after as before any demand made or judgment obtained under the Mortgage Debenture (together with all costs and expenses howsoever incurred by the Bank in connection with the Mortgage Debenture on a full indemnity basis)

Names and addresses of the mortgagees or persons entitled to the charge

NATIONAL WESTMINSTER BANK PLC

15 Bishopsgate, London

Postcode

EC2P 2AP

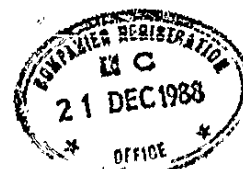
Presentor's name, address and
reference (if any):BOODLE HATFIELD
43 Brook Street
London W1Y 2BL

(TJEC)

Time critical reference

For official use
Mortgage section

Post room

Mort
21-12-88Post
22/12

Short particulars of all the property mortgaged or charged

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

- (i) by way of legal mortgage any property referred to in the Schedule to the Mortgage Debenture hereto (the legally mortgaged property) and/or the proceeds of sale thereof
- (ii) by way of specific equitable charge all estates or interests in any freehold and leasehold property (except the legally mortgaged property) now and at any time during the continuance of the security belonging to or charged to the Company (the equitably charged property) and/or the proceeds of sale thereof
- (iii) by way of specific charge all stocks shares and/or other securities now and at any time during the continuance of the security constituted by the Mortgage Debenture belonging to the Company in any of its subsidiary companies or any other company and all dividends and other rights in relation thereto
- (iv) by way of specific charge all book debts and other debts now and from time to time due or owing to the Company

Particulars as to commission allowance or discount (note 3)

None

Signed

Robert Hayfield

Date 21 December 1988

On behalf of ~~[company]~~ [mortgagee/chargee]*

*Delete as appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

**Particulars of a mortgage or charge
(continued)**

Please do not
write in this
margin

Continuation sheet No. 1
to Forms Nos 395 and 410 (Scot)

Company number

2119397

Please complete
legibly, preferably
in black type, or
bold block lettering

Name of company

NICE-PAK INTERNATIONAL LIMITED

Limited*

*Delete if
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

Amount due or owing on the mortgage or charge (continued)

Please do not
write in this
margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Please do not
write in this
margin

Please complete
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in black type, or
bold block lettering

Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

- (v) by way of specific charge its goodwill and the benefit of any licences
- (vi) by way of floating security its undertaking and all its property assets and rights whatsoever and wheresoever present and/or future including those for the time being charged by way of specific charge pursuant to the foregoing paragraphs if and to the extent that such charges as aforesaid shall fail as specific charges but without prejudice to any such specific charges as shall continue to be effective.



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COMPANIES FORM No. 395

395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

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*Insert full name
of company

To the Registrar of Companies

For official use Company number

2119397

Name of company

* NICE-PAK INTERNATIONAL LIMITED

Date of creation of the charge

15th December 1988

Description of the instrument (if any) creating or evidencing the charge (note 2)

Mortgage Debenture

Amount secured by the mortgage or charge

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Names and addresses of the mortgagees or persons entitled to the charge

NATIONAL WESTMINSTER BANK PLC

15 Bishopsgate, London

Postcode E 2P 2AL

Presentor's name, address and
reference (if any):

BOODLE HATFIELD
43 Brook Street
London W1Y 2BL

(MTRC)

For official use
Mortgage section

Post room

Short particulars of all the property mortgaged or charged

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Particulars as to commission allowance or discount (note 3)

None

Signed

[Signature]

Date 21 December 1988

On behalf of ~~[company]~~ (mortgagee/chargee)*

*Delete as appropriate

Notes

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**Particulars of a mortgage or charge
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Continuation sheet No. 1
to Forms Nos 395 and 410 (Scot)

Company number

2119397

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Name of company

NICE-PAK INTERNATIONAL LIMITED

Limited*

*Delete if
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

- (v) by way of specific charge its goodwill and the benefit of any licences
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CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 15th December 1988
and created by NICE-PAK INTERNATIONAL LIMITED

for securing all moneys now due, or hereafter to become due, or from time
to time accruing due from the company to National Westminster Bank PLC

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 21st December 1988

Given under my hand at the Companies Registration Office,
Cardiff the 13 JAN 1989

No. 2119397

Certificate and instrument received by

.....POST.....

Date25/1.....

BR.

M. A. SMITH

an authorised officer