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COMPANIES FORM No. 395

395

Particulars of a mortgage or charge

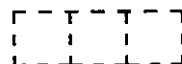
Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type or
bold block
lettering*Insert full name
of company

To the Registrar of Companies

For official use Company number



2119016

Name of company

* SABRELEAGUE LIMITED

Date of creation of the charge

3rd December 1986

Description of the instrument (if any) creating or evidencing the charge (note 2)

FIRST LEGAL CHARGE

Amount secured by the mortgage or charge

ALL SUMS AND LIABILITIES DUE FROM THE COMPANY ^{to} DAJTRAIN LIMITED ON ANY ACCOUNT WHATSOEVER AND WHERESOEVER WHETHER SOLELY OR JOINTLY TOGETHER WITH OTHERS AND INCLUDING ALL EXPENSES (INCLUDING LEGAL SURVEYORS VALUERS AND OTHER COST ON A FULL INDEMNITY BASIS) INCURRED BY DAJTRAIN LIMITED IN RELATION TO THE INDEBTEDNESS OR SECURITY ~~FOR~~ OR HEREAFTER HELD FOR THE INDEBTEDNESS.

Names and addresses of the mortgagees or persons entitled to the charge

DAJTRAIN LIMITED

of 13/17 NEW BURLINGTON PLACE

LONDON

Postcode

Presentor's name, address and
reference (if any):

Kanter Jules

33 Margaret Street

Cavendish Place

London W1

Ref JH/

Time critical reference

For official use
Mortgage section

Post room



Short particulars of all the property mortgaged or charged

FIRST FIXED LEGAL CHARGE OVER LAND AND BUILDINGS ON THE SOUTH
SIDE OF RIPPLE ROAD BARKING AS IS REGISTERED UNDER TITLE
NUMBER EGL 181193

Please do not
write in
this margin

Please complete
legibly, preferably
in black type or
bold block
lettering

Particulars as to commission allowance or discount (note 3)

NIL

Signed

Kear

Date 18/12/96.

On behalf of [company] [mortgagee/chargee]*

*Delete as
appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02119016

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A FIRST LEGAL CHARGE DATED THE 3rd DECEMBER 1996 AND CREATED BY SABRELEAGUE LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO DAJTRAIN LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 19th DECEMBER 1996.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 23rd DECEMBER 1996.

PHIL DAVIES

for the Registrar of Companies

Post
23-12-96
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C O M P A N I E S H O U S E

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