

Form 4.71

Section 94

The Insolvency Act 1986

Return of Final Meeting in a Members' Voluntary Winding Up Pursuant to Section 94 of the Insolvency Act 1986 **S94** 

To the Registrar of Companies

Company Number

02117655

Name of Company

Goldsmiths (Jewellers) Ltd

We Mark Jeremy Orton One Snowhill Snow Hill Queensway Birmingham B4 6GH

Jeremy Simon Spratt PO Box 695 8 Salisbury Square London EC4Y 8BB

give notice that a general meeting of the company was held/summoned for 26 July 2011 pursuant to section 94 of the Insolvency Act 1986, for the purpose of having an account (of which a copy is attached) laid before it showing how the winding up of the company has been conducted, and the property of the company has been disposed of and that the same was done accordingly / no quorum was present at the meeting

Signed

Date

26 July 2011

KPMG LLP One Snowhill Snow Hill Queensway Birmingham B4 6GH

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## Goldsmiths (Jewellers) Ltd (In Liquidation) Liquidators' Abstract of Receipts & Payments To 26/07/2011

S of A £		£	£
3,589,756 00	ASSET REALISATIONS Book debts	NIL	NIL
3,589,756 00		- -	NIL
	REPRESENTED BY	•	
		=	NIL
		- Ma	rk Jeremy Orton
			Liquidator

GOLDSMITHS (JEWELLERS) LIMITED (IN MEMBERS' VOLUNTARY LIQUIDATION) ("THE COMPANY")

MINUTES OF THE FINAL MEETING OF MEMBERS OF THE COMPANY HELD AT THE OFFICES OF KPMG LLP, ONE SNOWHILL, SNOW HILL QUEENSWAY, BIRMINGHAM, B4 6GH ON 26 JULY 2011 AT 10.15am

**PRESENT** 

Elizabeth Joyce

Chairman of the meeting

Sam Henderson

Assistant to the chairman

An account of the liquidators' acts and dealings and of the conduct of the winding up, which had already been distributed to all shareholders, was available to be presented to the meeting along with a summary of receipts and payments for consideration

No quorum was present at the meeting and hence the liquidators were automatically released under Section 173(2)(d) of the Insolvency Act 1986

There being no further business the meeting was closed at 10 30am

Elizabeth-Jøyce

Chairman of the Meeting

KPMG LLP
Restructuring
One Snown
Snow Hill Queensway
Birm ligham
B4 6GH
United Kingdom

Te<sup>1</sup> + (~ 10) (2 232 3000 Fax +44 (0) 121 609 5899 DX 709850 B cm ngnam 26

Aurum Group Limited Aurum House 2 Elland Road Braunstone Leicestei LE3 1TT

Our ref mjo/954/ej/sjh

mvlf040001

Contact Sam Henderson

-44 121 6095874

20 June 2011

Dear Sir

Goldsmith (Jewellers) Limited, Reid & Sons, Limited and Walker & Hall Limited - in members' voluntary liquidation

## Final report to members

I am now in a position to conclude the liquidations and convene the final meetings of members of the Companies in accordance with section 94 of the Insolvency Act 1986. Attached as Appendices 1a 1b 1c is the general information required to be disclosed to members by the Insolvency Rules 1986.

I attach as Appendices 2a, 2b 2c the joint liquidators' receipts and payments accounts for the period 29. November 2010 to date. I comment below on the principal matters that have arisen in the liquidations.

#### Matters arising during the course of the liquidations

All statutory documentation was filed at Companies House following the liquidators appointments and all relevant parties were notified of the liquidations

A notice to creditors to prove any claims was advertised in The London Gazette on the 08 December 2010. No creditors were forthcoming as a result of the advertisement.

The declaration of solvency of Goldsmiths (Jewellers) Limited sworn by the directors prior to the commencement of the liquidation showed an inter-company debtor amount of £3 589 756

The declaration of solvency of Reid & Sons Limited sworn by the directors prior to the commencement of the liquidation showed an inter-company debtor amount of £37 400

The declaration of solvency of Walker & Hall Limited sworn by the directors prior to the commencement of the liquidation showed an intercompany debtor amount of £4 898 568

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HM Revenue & Customs (HMRC) has confirmed that the Companies have no pre and post liquidation corporation tax liabilities outstanding that no enquires will be made into any pre or post liquidation periods and that it has no objection to the liquidators convening the final meetings of members to conclude the liquidations. HMRC has also confirmed that it has no claim in the liquidations in respect of PAYE and VAT

A land registry search of the Index of Proprietors Names in the current and former names of the Companies revealed no titles in the name of Reid & Sons Limited but it did reveal titles in the name of Walker & Hall Limited & Goldsmiths (Jewellers) Limited These titles have since been transferred

#### Distributions

On 17 June 2011 a distribution for Goldsmiths (Jewellers) Lumited was declared of £0 1487983 per Ordinary share giving a total of £3 589 756 on your beneficial holding of 24 124 974 Ordinary shares. The distribution is being effected by way of set-off against the inter-company debt due from Aurum Group Limited totalling £3 589 756.

On 17 June 2011 a distribution for Reid & Sons Limited was declared of £1 per Ordmany share, giving a total of £37,400 on your beneficial holding of 37 400 Ordinary shares. The distribution is being effected by way of set-off against the inter-company debt due from Aurum Group Limited totalling £37 400.

On 17 June 2011 a distribution for Walker & Hall Limited was declared of £0 9492153 per Ordinary share giving a total of £4.898 568 on your beneficial holding of 5 160 650 Ordinary shares. The distribution is being effected by way of set-off against the inter-company debt due from Aurum Group Limited totalling £4 898 568

### Liquidators' remuneration

Written resolutions were passed by members on 29 November 2010 that the remuneration of the joint liquidators be fixed at their normal charging rates according to the time properly spent by them and members of their staff in attending to matters arising in the winding up of the Companies

In the event, the liquidators, remuneration is being paid by and accordingly no detailed analysis is attached to this report

#### Final Meeting

I attach notices of the final meetings of members which have been convened for 10 15am 10 30am and 10 45am respectively on 26 July 2011, together with proxy forms. The meetings are convened pursuant to Section 94 of the Insolvency Act 1986 and their purpose is to receive an account showing the manner in which the winding ups have been conducted and the property



KPMG LLP Final report to members 20 June 2011

of the Companies disposed of and of hearing any explanation which may be given by the joint liquidators

There are no resolutions to be proposed at the meetings

The account to be laid before the meetings is the same as in this letter and attachments. There is no necessity to attend the meetings in person unless you so wish, not is it necessary for you to complete the proxy form. If you do propose to attend the meetings on 26 July 2011, please contact Sam Henderson on 0121 609 5874 in order that the appropriate arrangements can be made.

The Joint liquidators will file their final return with the Registrar of Companies within 7 days of the final meeting. The Companies will be dissolved three months thereafter

Yours faithfully for the Companies

MJ Orton

Joint Liquidator

Mark Jeremy Orton is authorised to act as an insolvency practitioner by the Insolvency Practitioner's Association Jeremy Simon Spratt is authorised to act as an insolvency practitioner by the Institute of Chartered Accountants in England & Wales

Statutory Information					
Company rame & Trading style	Goldsmiths (Jeweiters) Limited				
Date of appointment	29 November 2010				
Liquidators details	Mark Jeremy Orton of KPMG LLP One Snowhill Snow Hill Queensway Birmingham B4 6GH was appointed on 29 November 2010 and is authorised to act as an insolvency practitioner by the Insolvency Practitioners Association				
•	Jeremy Simon Spract of KPMG LLP 8 Salisbury Square London EC4Y 8BB was appointed on 29 November 2010 and is authorised to act as an insolvency practitioner by the Institute of Chartered Accountants in England and Wales				
Former office , holders details	None				
Functions	The functions of the office holders are being exercised by any one of them in accordance with the resolution passed on 29 November 2010				
· Company Information					
Company registration number	02117655				
Previous registered office	Aurum House, 2 Elland Road Braunstone Leicester LE3 1TT				
Present registered , office	c/o KPMG One Snowhill Snow Hill Queensway Burningham B4 6GH				

# Appendix 2a

( Liquidator's	statement of account: Members' vo	oluntary winding up	
Goldsmiths (	(Jewellers) Limited		
From 29 Nov	ember 2010 to 26 July 2011		
S of A	ASSET REALISATIONS		
£3,589,756	Intercompany debt	NIL	<b>N</b> III
	OTHER REALISATIONS		NIL
			NIL
£3,589,756		- =	NIL
Dividend infor	rmation		

Preferential debts Unsecured debts

Returns to contributories £0 1487983 per ordinary share distributed by set off