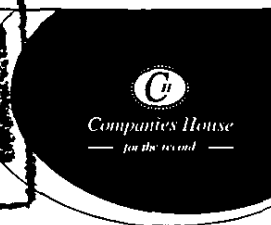
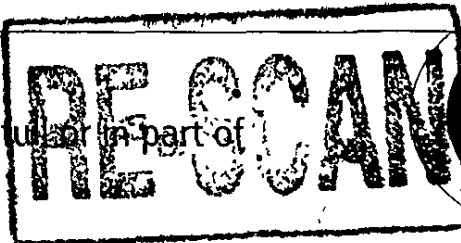


MG02

Statement of satisfaction in full or in part of mortgage or charge



☒ **What this form is for**
You may use this form to register a
statement of satisfaction in full or in
part of a mortgage or charge

☐ **What this form is NOT for**
You cannot use this form to register
a statement of satisfaction in full or
in part of a fixed charge or a
company registered in Scotland.
If you do this, please use form MG01.

THURSDAY



L25JW24A
LD5 04/04/2013 #120
COMPANIES HOUSE

1 Company details

Company number 02116088
Company name in full NORD ANGLIA EDUCATION LIMITED

For official use
Filling in this form
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Creation of charge

Date charge created 28/08/2012
Description SHARE MORTGAGE
Date of registration 02/09/2012

1 You should give a description of
the instrument (if any) creating or
evidencing the charge,
e.g. 'Legal charge'
2 The date of registration may be
confirmed from the certificate

3 Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the
debenture holders

Name CITICORP INTERNATIONAL LIMITED
Address Floor 56, One Island East, 18 Westlands Road,
Island East, Hong Kong

Postcode

Name

Address

Postcode

Name

Address

Postcode

Continuation page
Please use a continuation page if
you need to enter more details.

MG02

Statement of satisfaction in full or in part of mortgage or charge

4

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

ALL SHARES AND ALL CORRESPONDING RELATING RIGHTS (EEE ENTERPRISE LIMITED)
DATED 28 SEPTEMBER 2012

5

Satisfaction of the debt

I confirm that the debt for which the charge described above was given has been paid or satisfied ①

- ☒ In full
☐ In part

① Please tick one box only

6

Signature

Please sign the form here

Signature

Signature

X Milbank Tweed Hadley & McCloy X

This form must be signed by a person with an interest in the registration of the charge

MG02

Statement of satisfaction in full or in part of mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	JONATHAN KEEN									
Company name	MILBANK, TWEED, HADLEY AND MCCLOY									
Address	10 GRESHAM STREET									
Post town										
County/Region	LONDON									
Postcode	E	C	2	V	7	J	D			
Country	ENGLAND									
DX										
Telephone	+44 (0)20 7615 3129									



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the charge details in Section 2
- ☐ You have completed the name and address of the chargee, or trustee for the debenture holders
- ☐ You have completed the short particulars of the property mortgaged or charged
- ☐ You have confirmed whether the charge is to be satisfied in full or in part
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

IN THE HIGH COURT OF JUSTICE

CHANCERY DIVISION

COMPANIES COURT

Before Mr Registrar Jones

Dated Thursday 18 July 2013



Claim No: 4945/2013



In the Matter of Nord Anglia Education (UK) Holdings Plc, Nord Anglia Education Limited, NA Schools Limited, Nord Anglia Education Development Services Limited, Nord International Schools Limited, Nord Anglia Vocational Education and Training Services Limited and NA Educational Services Limited

And in the Matter of the Companies Act 2006

Between

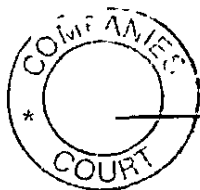
**NORD ANGLIA EDUCATION (UK) HOLDINGS PLC (1)
NORD ANGLIA EDUCATION LIMITED (2)
NA SCHOOLS LIMITED (3)
NORD ANGLIA EDUCATION DEVELOPMENT SERVICES LIMITED (4)
NORD INTERNATIONAL SCHOOLS LIMITED (5)
NORD ANGLIA VOCATIONAL EDUCATION AND TRAINING SERVICES
LIMITED (6)
NA EDUCATIONAL SERVICES LIMITED (7)**

Claimants

v

THE REGISTRAR OF COMPANIES

Defendant



Draft ORDER

UPON THE APPLICATION by CPR Part 8 Claim Form dated 15 July 2013 of the above-named Claimants whose registered offices are situate at The Old Vicarage Market Street, Castle Donnington, Derbyshire, United Kingdom, DE74 2JB

AND UPON HEARING Counsel for the Claimants

AND UPON READING the CPR Part 8 Claim Form, the Witness Statements of CJP Evans and A Fitzmaurice both filed on 15 July 2013

AND THE COURT being satisfied that the entries of the Memoranda of Satisfaction were due to an error and/or inadvertence and that it is just and equitable to grant relief pursuant to Section 873 of the Companies Act 2006

IT IS ORDERED THAT that

Upon delivery of an Office Copy of this Order to the Defendant the statutory register of charges for each of the Claimants be rectified by deleting the words "Fully Satisfied" and substituting the word "Outstanding" in their place in respect of the following charges

The First Claimant, Nord Anglia Education (UK) Holdings PLC the debenture in favour of Citicorp International Limited dated 28 March 2012

The Second Claimant, Nord Anglia Education Limited (i) the share mortgage in favour of Citicorp International Limited dated 28 September 2012, (ii) the share pledge agreement in favour of Citicorp International Limited dated 28 September 2012, (iii) the debenture in favour of Citicorp International Limited dated 28 March 2012, (iv) the agreement on establishment of a pledge over shareholding interest in favour of Citicorp International Limited dated 28 March 2012, and (v) the share pledge agreement executed outside the United Kingdom over property situated there in favour of Citicorp International Limited dated 28 March 2012

The Third Claimant, NA Schools Limited (i) the debenture in favour of Citicorp International Limited dated 28 March 2012, (ii) the agreement on establishment of a pledge over shareholding interest in favour of Citicorp International Limited dated 28 March 2012, and (iii) the ownership interest pledge agreement in favour of Citicorp International Limited dated 28 March 2012

The Fourth Claimant, Nord Anglia Education Development Services Limited (i) the debenture in favour of Citicorp International Limited dated 28 March 2012, and (ii) the share charge executed outside of the United Kingdom over property situated there in favour of Citicorp International Limited dated 28 March 2012

The Fifth Claimant, Nord International Schools Limited (i) the debenture in favour of Citicorp International Limited dated 28 March 2012, (ii) the ownership interest pledge agreement in favour of Citicorp International Limited dated 28 March 2012, and (iii) the share mortgage executed outside of the United Kingdom over property situate there in favour of Citicorp International Limited dated 28 March 2012

The Sixth Claimant, Nord Anglia Vocational Education And Training Services Limited the debenture in favour of Citicorp International Limited dated 28 March 2012

#4844-6686-8244v1
18 07 13 10 25



The Seventh Claimant, NA Educational Services Limited the debenture in favour of Citicorp International Limited dated 28 March 2012

AND IT IS ORDERED that the Claimants do on or before ^{25 July} [] 2013 deliver an Office Copy of this Order to the Registrar of Companies

CRS
18/7/13

