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CHFP025

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Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

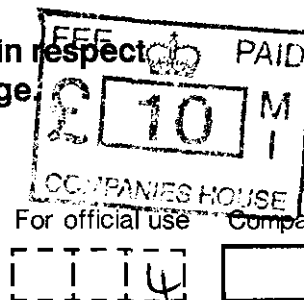
R.B.-S. £10
06/11/29

395

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)



For official use Company number

02114486

Name of company

* Fulham Football Club (1987) Limited (the "Company")

Date of creation of the charge

12 February 2002

Description of the instrument (if any) creating or evidencing the charge (note 2)

Deed of Assignment (the "Deed") executed by the Company in favour of GE Capital Commercial Finance Limited (the "Lender").

Amount secured by the mortgage or charge

All moneys, obligations and liabilities (whether present or future, actual or contingent) on the part of the Obligors to the Lender to be paid, performed or discharged, whether directly or indirectly, under or pursuant to the terms of any of the Finance Documents and/or in connection with the loan facility or other financial accommodation from time to time granted or otherwise made available pursuant thereto, together with all Expenses and any interest charged under the terms of the Deed.

Names and addresses of the mortgagees or persons entitled to the charge

GE Capital Commercial Finance Limited,
Brockbourne House, 77 Mount Ephraim,
Tunbridge Wells,
Kent.

Postcode TN4 8BS

Presentor's name address and
reference (if any):

Barlow Lyde & Gilbert
Beaufort House
15 St Botolph Street
London
EC3A 7NJ

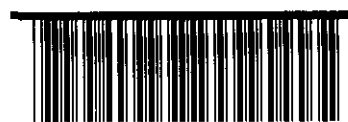
2304471

Time critical reference

16783-33/NAD/AJK/7.15

For official Use
Mortgage Section

Post room



A31
COMPANIES HOUSE

0410
20/02/02

All Debts, both present and future, due or owing to, or purchased or otherwise acquired by, the Company from the Premier League (and the benefit of all claims and/or other rights or benefits in connection therewith) for the 2002/2003 and 2003/2004 Season as the Company's full entitlement to distribution of its share of the Basic Award Fund pursuant to Rule C.29.1 of the Premier League Rules arising from or relating to the provision by the Premier League Clubs of rights and/or services to the Premier League, to enable the Premier League to fulfil its agreements for the broadcasting and televising and the recording and/or filming of any association football match involving such Clubs (the "Receivables").

Please see Schedule 2 for definitions used in this form and Schedule 1.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

None

Signed

Date

On behalf of [company] [mortgagee/chargee] †

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02114486

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF ASSIGNMENT DATED THE 12th FEBRUARY 2002 AND CREATED BY FULHAM FOOTBALL CLUB (1987) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE OBLIGORS TO GE CAPITAL COMMERCIAL FINANCE LIMITED UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 20th FEBRUARY 2002.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 25th FEBRUARY 2002.

A handwritten signature in black ink, appearing to be 'D. J. M.' or similar.



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES