

BENTINCK FINANCE (UK) LIMITED
5th Floor, 86 Jermyn Street, London, SW1Y 6AW

Date 20th December 2012

Companies House
Crown Way
Cardiff
CF14 3UZ

Dear Sirs,

BENTINCK FINANCE (UK) LIMITED (the "Company")

I, the undersigned, sole director of the Company, pursuant to Section 644(5) of the Companies Act 2006 hereby confirm that

- 1 the solvency statement made on 20th Day of December 2012 was made not more than 15 days before the date on which the special resolution to reduce the company's share capital was passed, and
- 2 the solvency statement was sent to every eligible member when the proposed resolution was sent to them

Dated this 20th December 2012

Yours faithfully,



Mark Denton
Director

