

Company Number 02108107

THE COMPANIES ACT 2006

COMPANY LIMITED BY SHARES

COVENTRY VENTURE CAPITAL LIMITED (the "Company")

SOLVENCY STATEMENT MADE IN ACCORDANCE WITH SECTIONS 642 AND 643 OF THE COMPANIES ACT 2006

We, the undersigned, being together all for the time being of the directors of the Company confirm that in our opinion and having made due enquiry and after allowing for the proposed £28,520 00 reduction in the issued share capital of the Company

- a) at the date of this statement there is no ground on which the Company could be found to be unable to pay or otherwise discharge its debts,
- b) the Company will be able to pay or otherwise discharge its debts in full within twelve months of the commencement of the winding up or dissolution of the Company, the intention being to commence the winding-up or dissolution of the Company within twelve months of the date of this solvency statement

In forming these opinions, we have taken into account all of the Company's liabilities, including any contingent or prospective liabilities

We understand that if the directors make a solvency statement without having reasonable grounds for the opinions expressed in it, and the statement is delivered to the Registrar of Companies, an offence is committed by every director who is in default

This statement was made on 30 April 2014 by



Ian Martyn Booth (Director)



Paul Daffern (Director)



RM *R37DQCIJ* 07/05/2014 #324
COMPANIES HOUSE