

The Insolvency Act 1986

Notice of statement of affairs

2.16B

Name of Company Dixon Motors Limited	Company number 02097071
In the High Court of Justice <small>[full name of court]</small>	Court case number 5376 of 2007

(a) Insert name(s) and
address(es) of administrator(s)

We (a) Shay Bannon of BDO Stoy Hayward LLP, 8 Baker Street, London W1U 3LL and Francis Graham Newton and Toby Underwood of BDO Stoy Hayward LLP 1 Bridgewater Place, Water Lane, Leeds LS11 5RU

Attach a copy of -

* Delete as applicable

- the statement of affairs,

in respect of the administration of the above company

Signed *F. G. Newton*
Joint Administrator

Dated *11th February 2008.*

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

BDO Stoy Hayward LLP 1 Bridgewater Place, Water Lane, Leeds	
LS11 5RU	
Our Ref 011631/JE/D2678/E4	Tel 0113 244 3839
DX Number	DX Exchange



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15/03/2008

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COMPANIES HOUSE

When you have completed and signed this form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

SATURDAY

Statement of affairs

Name of Company Dixon Motors Limited	Company number 02097071
In the High Court of Justice [full name of court]	Court case number 5376 of 2007

(a) Insert name and address of registered office of the company

Statement as to the affairs of (a) Dixon Motors Limited, Lakeside Icon, First Point Balby Carr Bank, Doncaster DN4 5JQ

(b) Insert date on the (b) 26 July 2007, the date that the company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at (b) the date that the company entered administration

Full name

STEPHEN CULLEN

Signed



Dated

14/1/08

Dixon Motors Limited
Statement of Affairs

A - SUMMARY OF ASSETS

Assets		Notes	Book Value £ 000	Estimated to Realise £'000
<u>Assets specifically pledged</u>			0	0
<u>Total assets specifically pledged</u>			0	0
Less amounts secured on assets specifically pledged				
The Royal Bank of Scotland plc				
Senior Debt		(21,149)		
Loan notes (inc interest rolled up)		(24,903)		
Overdraft (net of cash balances)		(6,779)		
			(52,831)	(52,831)
Estimated Surplus/(Deficiency) on assets specifically pledged			(52,831)	(52,831)
<u>Assets not specifically pledged</u>				
Investments		1	39,448	0
Estimated Total Assets available for preferential creditors			39,448	0

A1 - SUMMARY OF LIABILITIES

Liabilities		Notes	Estimated to Realise £ 000
Estimated Total Assets available for preferential creditors			0
<u>Preferential creditors</u>			-
Estimated (deficiency)/surplus as regards preferential creditors			0
<u>Estimated prescribed part of net property where applicable (to carry forward)</u>			
Estimated total assets available for floating charge holders			0
<u>Debt secured by floating charges</u>			(52,831)
Estimated (deficiency)/surplus of assets after floating charges			(52,831)
<u>Estimated prescribed part of net property where applicable (brought down)</u>			
Total assets available to unsecured creditors			-
<u>Unsecured non preferential claims (excluding any shortfall to floating charge)</u>			(232)
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)			(232)
Estimated deficiency/surplus as regards creditors			(53,063)
<u>Issued and called up capital</u>		2	(70,303)
Estimated total deficiency/surplus as regards members			(123,366)

Dixon Motors Limited

Notes

- This statement of affairs has been prepared on the basis of management accounts at 30 June 2007 adjusted by the Directors for transactions to the date of the Administrators appointment. Since the administrators took control of the information systems on the date of appointment the adjustments are based on the information available to the directors and their directors judgement.
- The Royal Bank of Scotland plc (RBS) charges were registered on 22 December 2005. RBS also hold cross guarantees between Dixon Motor Holdings Limited, Dixon Motors Property Limited and Dixon Motors Limited. The amounts included in this statement of affairs represent the gross liabilities to RBS and do not take into consideration any repayments from the other group companies.
- 1 Investments are in other group companies which are also in Administration and are of nil value.

Shareholders			
	Number of shares	Issued Capital £	Class of shares
Dixon Motor Group Limited Lakeside Icon Firs, Point Balby Carr Bank Doncaster DN4 5JQ			Ordinary
Lombard North Central PLC 3 Princess Way Redhill RH1 1NP	46 920 008	2 346,030	Ordinary