

COMPANIES FORM No. 123

Notice of increase in nominal capital



Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

Name of company

For official use Company number

2095011

*insert full name of company

* UPDATA SOFTWARE LIMITED

To the Registrar of Companies

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 18 February 1998 the nominal capital of the company has been

increased by £ 90,000

beyond the registered capital of £ 10,000

† The copy must be printed or in some other form approved

by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

Each New Ordinary Share to rank pari passu, having the rights, liabilities and obligations set out in the Company's existing Articles of Association.

Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Consignation Spirector

Please tick here if continued overleaf

Presentor's name, address and reference (if any):

Howard Kennedy 19 Cavendish Square London W1A 2AW (DX 42748 OXFORD CIRCUS NORTH)

For official use **General Section**

Post room

KTGHO3UV

COMPANIES HOUSE 19/02/98