Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up Declaration of Solvency Embodying a Statement of Assets and Liabilities

S89₍₃₎

Pursuant to section 89(3) of the Insolvency Act 1986

To the Registrar of Companies

For official use

Company Number

2091892

Name of Company

(a) Birmingham Midshires Mortgage Asset (No 6) Limited

We

C P Dempster

Ernst & Young LLP Ten George Street

Edinburgh EH2 2DZ T M Burton

Ernst & Young LLP Ten George Street

Edinburgh EH2 2DZ

attach a declaration of solvency embodying a statement of assets and liabilities

Signed

Date

2>73/10

Presenter's name, address and reference (if any) C P Dempster Ernst & Young LLP Ten George Street Edinburgh EH2 2DZ

CPD/JM

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Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up

Declaration of Solvency

Embodying a Statement of

Assets and Liabilities

Company number

2091892

Name of company

Birmingham Midshires Mortgage Asset (No. 6)

Presented by

C P Dempster

Declaration of Solvency

We

Graham Cockcroft

HBOS Directors Limited

c/o Retail Company Secretaries

c/o HBOS Plc

Lloyds Banking Group Trinity Road

Trinity Road

Halifax

Halıfax

West Yorkshire

West Yorkshire

HX1 2RG

HX1 2RG

being all of the directors of Birmingham Midshires Mortgage Asset (No. 6) Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of 12 months, from the commencement of the winding-up

(c) Insert a period of months not exceeding 12

(d) Insert date

We append a statement of the company's assets and liabilities as at 23 March 2010, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at

Halifax

this 24th day of March 2010

A. Lockwood. For HBOS Directors Limited

Before me,

Statement as at 23 March 2010 showing assets at estimated realisable values and liabilities expected to rank:

| Assets and liabilities | | | Estimated to realise or to rank for payment to nearest £ |
|---|--------------------|-----------------------------------|--|
| Assets: | | £ | |
| Balance at bank | | | 17 |
| | | Cash in hand | |
| | | able securities | |
| | | Bills receivable Trade debtors | |
| | Loans and advances | | |
| Unpaid calls | | | |
| | | Stock in trade | |
| Work in progress | | | |
| Freehold property | | | |
| Leasehold property | | | |
| Plant and machinery | | | |
| Furniture, fittings, utensils, etc Patents, trade marks, etc | | | |
| Investments other than marketable securities | | | |
| Other property, viz | | | |
| Estimated realisable value of assets £ | | | 444 |
| Liabilities: | | | £ |
| Secured on specific assets, viz | | | |
| Secured by floating charge(s) Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full | | | |
| Unsecured creditors (amounts estimated | | | |
| Trada assaumts | £ | £ | |
| Trade accounts Bills payable | | | |
| Accrued expenses | | | |
| Other liabilities | | ! | |
| Contingent liabilities | | | |
| Estimated surplus after paying debts in fu | االا | £ | 444 |

Remarks

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