

# COMPASS GROUP HOLDINGS PLC

## Company Interim Accounts

For the period to 5 September 2018

Registered No. 2090126



Compass Group Holdings PLC  
Interim accounts

	05.09.2018 Post-dividend	05.09.2018 Pre-dividend	30.09.2017 Stats
<b>PROFIT AND LOSS ACCOUNT</b>	£m	£m	£m
Turnover	275.6	275.6	370.1
Other operating costs	(66.7)	(66.7)	(87.6)
Provision against investment in subsidiary	-	-	(0.1)
<b>Operating profit</b>	<u>208.9</u>	<u>208.9</u>	<u>282.4</u>
Income from shares in group	703.4	703.4	973.6
Interest receivable	60.8	60.8	62.2
Interest payable	(97.7)	(97.7)	(93.3)
<b>Profit before taxation</b>	<u>875.4</u>	<u>875.4</u>	<u>1,224.9</u>
Tax	(8.4)	(8.4)	(60.2)
<b>Profit for period</b>	<u><u>867.0</u></u>	<u><u>867.0</u></u>	<u><u>1,164.7</u></u>

**BALANCE SHEET**

<b>Fixed Assets</b>	4,302.8	4,302.8	4,294.4
<b>Current Assets</b>			
Debtors	4,639.5	4,639.5	3,898.1
Cash at bank	(281.4)	637.2	9.4
	<u>4,358.1</u>	<u>5,276.7</u>	<u>3,907.5</u>
<b>Current Liabilities</b>	(4,708.5)	(4,708.5)	(4,197.5)
<b>Net Current assets</b>	(350.4)	568.2	(290.0)
<b>Creditors more than one year</b>	(50.9)	(50.9)	(52.6)
<b>Net assets</b>	<u><u>3,901.5</u></u>	<u><u>4,820.1</u></u>	<u><u>3,951.8</u></u>
<b>Capital reserves:</b>			
Share capital	467.8	467.8	467.8
Share premium	1,642.2	1,642.2	1,642.2
Capital reserve	750.0	750.0	750.0
Foreign exchange reserve	76.0	76.0	74.8
Share-based payment reserve	41.8	41.8	41.8
Profit and loss reserves - non distributable	730.5	730.5	730.5
Profit and loss reserves - distributable	193.2	1,111.7	244.7
	<u><u>3,901.5</u></u>	<u><u>4,820.1</u></u>	<u><u>3,951.8</u></u>

Approved by the Board

J D Thomson

Director

Compass Group Holdings PLC

Company Registration No. 2090126

5/9/2018

Date

These interim accounts are prepared solely for the purpose of Section 836 and 838 of the Companies Act 2006.  
They are abridged and unaudited.

Notes to the Interim accounts 5 September 2018

1 Debtors	05.09.2018	05.09.2018	30.09.2017					
Amounts falling due within one year	Post-dividend	Pre-dividend	Stats					
	£m	£m	£m					
Amounts owed by subsidiary undertakings	3,431.4	3,431.4	3,322.5					
Amounts owed by parent undertakings	1,059.9	1,059.9	496.5					
Other tax and social security	7.2	7.2	2.4					
Corporation tax receivable	47.0	47.0	-					
Overseas tax recoverable	50.1	50.1	57.1					
Other debtors	29.7	29.7	4.9					
Prepayments and accrued income	0.4	0.4	1.0					
	<u>4,625.7</u>	<u>4,625.7</u>	<u>3,884.4</u>					
Amounts falling due after more than one year	<u>13.8</u>	<u>13.8</u>	<u>13.7</u>					
2 Creditors - amounts falling due within one year	05.09.2018	05.09.2018	30.09.2017					
	Post-dividend	Pre-dividend	Stats					
	£m	£m	£m					
Bank overdraft	-	-	1.3					
Trade creditors	2.8	2.8	21.3					
Amounts owed to subsidiary undertakings	1,924.7	1,924.7	1,303.4					
Amounts owed to parent undertakings	2,760.0	2,760.0	2,825.6					
Corporation tax payable	-	-	14.9					
Other tax and social security	0.9	0.9	1.3					
Other creditors	2.3	2.3	3.0					
Accruals and deferred income	17.8	17.8	26.7					
	<u>4,708.5</u>	<u>4,708.5</u>	<u>4,197.5</u>					
3 Creditors - amounts falling after more than one year	<u>50.9</u>	<u>50.9</u>	<u>52.6</u>					
4 Share capital	05.09.2018	05.09.2018	30.09.2017					
	Post-dividend	Pre-dividend	Stats					
	£m	£m	£m					
Allotted, called up and fully paid								
Ordinary shares of 2.5p each - 18,711,213,926	467.8	467.8	467.8					
Ordinary 'A' shares of £1 each -1	-	-	-					
	<u>467.8</u>	<u>467.8</u>	<u>467.8</u>					
5 Reconciliation of movements in shareholders' funds								
	Share capital	Share premium	Capital reserve	Foreign exchange reserve	Share based payment reserve	Profit and loss account (non-distributable)	Profit and loss account (distributable)	Total
	£m	£m	£m	£m	£m	£m	£m	£m
At 30 September 2017 as reported	467.8	1,642.2	750.0	74.8	41.8	730.5	244.7	3,951.8
Profit for the period	-	-	-	-	-	-	867.0	867.0
FX changes in the period	-	-	-	1.2	-	-	-	1.2
Other equity movements	-	-	-	-	-	-	-	-
Dividends paid	-	-	-	-	-	-	(918.5)	(918.5)
as at 5 September 2018	<u>467.8</u>	<u>1,642.2</u>	<u>750.0</u>	<u>76.0</u>	<u>41.8</u>	<u>730.5</u>	<u>193.2</u>	<u>3,901.5</u>