

Package: 'Laserform'
by Laserform International Ltd.

88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

2089582

Company name in full

Shore Capital Group Plc

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

0 3 0 4 2 0 0 0

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

1,329

Nominal value of each share

one pound

Amount (if any) paid or due on each
share (including any share premium)

£752.45

List the names and addresses of the allottees and the number of shares allotted to each overleaf

~~If the allotted shares are fully or partly paid up otherwise than in cash please state:~~

% that each share is to be
treated as paid up

100%

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

cash

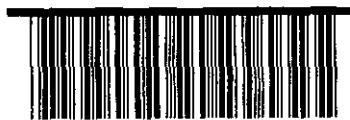
When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh



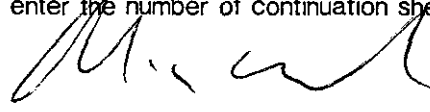
A41 *AL4U5PK7* 0200
COMPANIES HOUSE 11/04/00

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>Rysalle Trustee Company (C.I.) Limited</u> Address <u>(AIC EST)</u> <u>PO Box 141 La Tonnelle House, Les Banques</u> <u>St Sampson Guernsey</u> UK Postcode <u>GX 1 3 HS</u>		Class of shares allotted <u>ordinary shares</u>	Number allotted <u>1,329</u>
Name Address UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		Class of shares allotted 	Number allotted
Name Address UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		Class of shares allotted 	Number allotted
Name Address UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

07/04/00

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<u>Benjamin Lee</u>		<u>Bond Street House</u>	
		<u>14 Clifford Street</u>	
		<u>London</u>	
		<u>W1X 1RG</u>	
		Tel. <u>0171-408-4090</u>	
DX number		DX exchange	