

## COMPANIES FORM No. 88(2)(Rev 1988)

## Return of allotments of shares

Pursuant to section.88(2) of the Companies Act 1985 (the Act)

88(2)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

| Please complete<br>legibly, preferably<br>in black type, or<br>bold block lettering | . <b>-</b>   | <del> </del> | Company number                        |                                       |  |  |  |
|---|--|--------------|---------------------------------------|---------------------------------------|--|--|--|
| bold block lettering  |  |              | 2086530                               |                                       |  |  |  |
| * insert full name  | 1. Name of company   |              |                                       |                                       |  |  |  |
| of company  | * MEDEVA PLC   |              |                                       |                                       |  |  |  |
|   |  |              |                                       |                                       |  |  |  |
|   | 2. This section must be completed for all allotments   |              |                                       |                                       |  |  |  |
| † distinguish<br>between<br>ordinary<br>preference, etc.                            | Description of shares †  | ORDINARY     |                                       |                                       |  |  |  |
|   | A Number allotted  | 23,000       |                                       |                                       |  |  |  |
|   | B Nominal value of each  | £ 0.10       | £                                     | £                                     |  |  |  |
|   | C Total amount (if any) paid or due and payable on each share (including premium if any)   | £0.969       | £                                     | £                                     |  |  |  |
|   | The names and addresses of the allottees and the number of shares allotted to each should be given overleaf  3. If the allotment is wholly or partly other than for cash the following information must be given   |              |                                       |                                       |  |  |  |
|   | (see notes 2 & 3)  D Extent to which each share is to be treated as paid uplease use percentage.   | ıp.          | ,                                     |                                       |  |  |  |
|   | E Consideration for which the shares were allotted   |              |                                       |                                       |  |  |  |
|   |  |              |                                       |                                       |  |  |  |
|   | NOTES  |              | · · · · · · · · · · · · · · · · · · · | · · · · · · · · · · · · · · · · · · · |  |  |  |
|   | This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.   |              |                                       |                                       |  |  |  |
| ·   | 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by |              |                                       |                                       |  |  |  |

Presentor's name address, telephone number and reference (if any):

3. Details of bonus issues should be included only in section 2.

section 88(3) (Form No 88(3)).

MEDEVA PLC 10 ST JAMES'S STREET LONDON SW1A 1EF For official use



## 4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

| Names and Addresses | Number of shares allotted |            |       |  |
|---------------------|---------------------------|------------|-------|--|
|                     | Ordinary                  | Preference | Other |  |
| PETER THOMAS COATES | 23,000                    |            |       |  |
| 1 COPPERFIELDS      |                           |            | ,     |  |
| BALDOCK ROAD        |                           |            |       |  |
| ROYSTON             |                           |            |       |  |
| HERIFORDSHIRE       |                           |            |       |  |
| SG8 5BD             |                           |            |       |  |
|                     |                           |            |       |  |
|                     |                           |            |       |  |
|                     |                           |            |       |  |
|                     |                           |            |       |  |
|                     |                           |            |       |  |
|                     |                           |            |       |  |
|                     |                           |            |       |  |
|                     |                           |            |       |  |
|                     |                           |            |       |  |
|                     |                           |            |       |  |
|                     |                           |            |       |  |
|                     |                           |            |       |  |
|                     |                           |            |       |  |
|                     |                           |            |       |  |
|                     |                           |            |       |  |
|                     |                           |            |       |  |
|                     |                           |            |       |  |
|                     |                           |            |       |  |
|                     |                           |            |       |  |
|                     |                           |            |       |  |
|                     |                           |            |       |  |
| Total               | 23,000                    |            |       |  |

| Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite: |              |                      |  |  |
|---|--------------|----------------------|--|--|
| SignedDesignation‡  | SECRETARY    | Date 11.05.98        | Administrator, Administrative Receiver or Receiver (Scotland) as appropriate |  |
| Companies registered in England and Wales   | Companies re | gistered in Scotland |  |  |

or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ

should deliver this form to:-

The Registrar of Companies Companies House 100-102 George Street Edinburgh EH2 3DJ