

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section.88(2) of the Companies Act 1985 (the Act)

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To the Registrar of Companies (address overleaf) (see note 1)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company number

regioty, presentably		Sompany named			
in black type, or bold block lettering		2086530			
	1. Name of company				
* insert full name	. MEDEVA PIC				

of company

Please complete

lagibly professbly

† distinguish between ordinary preference, etc.

§ complete (a) or (b) as appropriate

2. This section must be completed for all allotments			
Description of shares †	ORDINARY	ORDINARY	ORDINARY
A Number allotted	11,464	28,100	20,000
B Nominal value of each	£ 0.10	£ 0.10	£ 0.10
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 2.33	£ 2.01	f 0.969

Date(s) on which the shares were allotted (a) [on <u>28TH FEBRUARY</u> 19 <u>97</u>] §, or __ 19 _____ to __ The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.	-	!
E Consideration for which the shares were allotted		

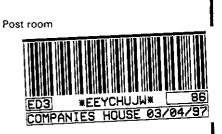
NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

MEDEVA PLC 10 ST JAMES'S STREET LONDON SW1A 1EF

For official use



4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted				
	Ordinary	Preference	Other		
BNY (NOMINEES) LIMITED	11,464				
3 BIRCHIN LANE					
LONDON EC3V 9BY					
DR ANTHONY HARVEY WILLIAMS	28,100				
THE OLD BAKERY					
18 THAME ROAD					
CHINNOR					
OXON. OX9 4QS					
STEPHEN RONALD PARRISH	20,000				
BRANKSOME .					
100 BARNSTON ROAD					
HESWALL					
MERSEYSIDE L60 1UA					
,					
	<u> </u>				
Total	59,564				

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:					‡ Insert Director, Secretary,		
Signed	MPA	arly	Designation‡ _	DIRECTOR	Date	28.02.97	Administrator, Administrative Receiver or Receiver (Scotland) as
	es registere should del		nd and Wales rm to:-	Companies should deliv	-	in Scotland	appropriate

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ The Registrar of Companies Companies House 100-102 George Street Edinburgh EH2 3DJ