

**Solvency statement under section 643 of the Companies Act 2006 ("2006 Act")  
made for the purposes of section 642 of the 2006 Act**

**Company number:** 02078273

**Company name:** BIRMINGHAM AIRPORT LIMITED

**Proposal for reduction of share capital**

Birmingham Airport Limited (the "**Company**") is proposing to reduce its share capital by £170,163,202 13 by

- (a) reducing the nominal value of the ordinary share capital to £0 001 each, amounting to a reduction of £141,970,052 84, and
- (b) cancelling the capital redemption reserve of the Company, in the amount of £28,193,149 29


**Directors' statement**

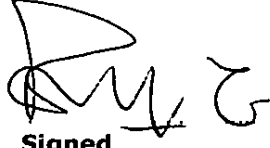
We, the directors named below being all directors of the Company have formed the opinion for the purposes of section 642 of the 2006 Act that

- (a) as regards the Company's situation at the date of this statement there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- (b) the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

In forming the above opinions we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

This statement is made on 16 December 2015

  
**Signed**  
**JOHN LEWIS HUDSON**  
**Dated** 16 December 2015

  
**Signed**  
**PAUL KEHOE**  
**Dated** 16 December 2015

  
**Signed**  
**SIMON LEONARD CHRISTOPHER RICHARDS**  
**Dated** 16 December 2015

