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The Board of Directors
Devonport Royal Dockyard Limited
Devonport Royal Dockyard
Plymouth
PL1 4SG

Our ref dt/715

Contact Darryl Thomas
01 752 632132

28 June 2007

Dear Sirs

Notice of resignation – Devonport Royal Dockyard Limited (registered number 2077752) (the “Company”)

In connection with the acquisition of the Company by Babcock International Group plc, we hereby give notice of our resignation as auditors of the Company with effect from the completion of such acquisition.

We enclose our statutory statement given in connection with our ceasing to act

Yours faithfully

KPMG LLP

THURSDAY



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05/07/2007
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Contact Darryl Thomas
01752 632132

28 June 2007

Dear Sirs

Statement to the directors of Devonport Royal Dockyard Limited (registered number 2077752) on ceasing to hold office as auditors pursuant to section 394 of the Companies Act 1985

In accordance with section 394 of the Companies Act 1985, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors

Yours faithfully

KPMG LLP