COMPANIES FORM No. 403a

Declaration of satisfaction in full or in part of mortgage or charge

403a

Please do not write in this margin

Pursuant to section 403(1) of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

* Insert full name of company

† Delete as appropriate

‡ Insert a description of the instrument(s) creating or evidencing the charge, eg 'Mortgage', 'Charge', 'Debenture' etc.

§ The date of registration may be confirmed from the certificate

ø Insert brief details of property

To the Registrar of Companies
(Address overleaf)

For official use
`[ _ _ 1 _ 1 _ 10 _ ]`

Company number
2070200

Name of company

> *WICKES LIMITED (the "Company")

I, *Michael william Harrison Penny*

of WICKES LIMITED

/a director/ [the secretary] XXXXXXXXXXXXXXX XXXXXXXXXXXXXXXXXXXXXXXX † of the above company, do solemnly and sincerely declare that the debt for which the charge described below was given has been paid or satisfied in **(full)** (part) †

Date and Description of charge ‡   29 JANUARY 2003, SHARE PLEDGE

Date of Registration §   13 FEBRUARY 2003

Name and address of [chargee] XXXXXXXXXXXXXXXXXXXXXXXXXXX ING BANK N. V. LONDON BRANCH, 60 LONDON WALL, LONDON, EC2M 5TQ (as security trustee for the Subordinated Finance Parties) ("the Security Agent")

Short particulars of property charged ø   See Paper Apart

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at   *Harrow*   Declarant to sign below

MP

	Day	Month	Year
on	1 4	0 2	2 0 0 5

before me

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths

Presentor's name, address and reference (if any):

MACLAY MURRAY & SPENS
3 GLENFINLAS STREET
EDINBURGH
EH3 6AQ

GGT/SXXH/SMK/FOC/1/71

For official use
Mortgage section

A54
COMPANIES HOUSE   0081
31/03/05

A4LX4415

Paper Apart

(i) The entire issued share capital of MD (1995) Group Limited together with all rights and entitlements arising in relation thereto ("the Shares"); (ii) all dividends paid or payable after the date of the execution of this share pledge on all or any of the Shares; and (iii) all stocks, shares, securities (and the dividends and interests thereon), rights, moneys or property accruing or offered at any time by way of redemption, bonus, preference, option rights, warrant rights or otherwise to or in respect of any of the Shares or in substitution or exchange for any of the Shares.