

ABBAY NATIONAL (HOLDINGS) LIMITED
Company number 2062401
(the "Company")

Solvency Statement Pursuant to Section 642 of the Companies Act 2006

We, Shaun Coles

David Green

Mark Jackson

being all of the directors of the Company as at the date of this statement, having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that

- 1 as regards the Company's situation at the date of this statement, that there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts,
- 2 taking into account the current intention to commence winding-up of the Company within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of such winding-up of the Company, and
- 3 should winding-up of the Company not be commenced within 12 months of the date of the statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the 12 months immediately following the date of this statement

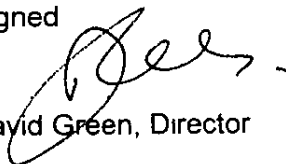
Date 18 June 2013

Signed



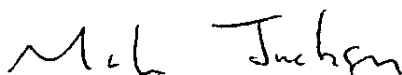
Shaun Coles, Director

Signed



David Green, Director

Signed



Mark Jackson, Director

