

Co Number 2060004

WALLHEAD, GRAY & COATES

BALANCE SHEET AS AT 31 DECEMBER 2007

Assets

£

Cash at bank and in hand

2

Capital and Reserves

Authorised

1,200,000 ordinary shares of £1 each

Called up share capital

2 ordinary shares £1 each

2

- For the year ended 31 December 2007, the Company was entitled to exemption under Section 249AA (1) of the Companies Act 1985
- No members have required the Company to obtain an audit of its accounts for the year ended 31 December 2007, in accordance with Section 249B (2)
- The Directors acknowledge their responsibility for
 - i) Ensuring the Company keeps accounting records which comply with Section 221 of the Companies Act 1985
 - ii) Preparing accounts which give a true and fair view of the state of affairs of the Company as at the end of its financial year, and of its profit & loss for the financial year in accordance with Section 226 of the Companies Act 1985, and which otherwise complies with the requirements of the Companies Act relating to accounts, so far as applicable to the Company

Dated. 11 July 2008

Signed: G Williams Director

