

BG UK HOLDINGS LTD

Price Waterhouse



The Board of Directors of:

BG Land Developments Limited
BG Overseas Investments Limited
BG UK Holdings Limited
BG Employee Shares Trustees Limited
BG Exploration and Production Limited
British Gas Qatar Limited
BG Great Britain Limited
BG North Sea Holdings Limited
BG Thailand Limited
BG Exploration and Production Properties Limited
BG South East Asia Limited
British Gas Trinidad & Tobago Limited
British Gas Tunisia Limited
Hydrocarbons Great Britain Limited
Hydrocarbons Offshore Services Limited
Assethall Limited
BG Overseas Holdings Limited
BG Opsco Limited

BG Land Investments Limited
BG Property Holdings Limited
Port Greenwich Limited
BG Corporate Ventures Limited
British Gas Methane Arctic Limited
British Gas Trinidad LNG Limited
Citigen Holdings Limited
Citigen (London) Limited
BG Cogen Limited
Energetica Limited
Methane Services Limited
Premier Energy Holdings Limited
The Leasing Group (March) Limited
The Leasing Group (June) Limited
The Leasing Group (September) Limited
The Leasing Group (December) Limited
The Leasing Group plc
Mainstream 47 Limited

100 Thames Valley Park Drive
READING
Berkshire
RG6 1PT

31 July 1998

Dear Sirs

Following the merger of Price Waterhouse and Coopers & Lybrand from 1 July 1998, we have agreed that the new firm, PricewaterhouseCoopers will be replacing us as auditors. In accordance with Section 392 of the Companies Act 1987 we give notice that we are resigning as auditors of each of the companies to which this letter is addressed with immediate effect.

In accordance with Section 394 of the Companies Act 1985, we confirm with respect to each of the companies to which this letter is addressed that there are no circumstances connected with our ceasing to hold office as auditors to the company that we consider should be brought to the attention of the company's members or creditors.

Yours faithfully,

Price Waterhouse

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