

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

(REVISED 1988) This form replaces forms PUC2, PUC3 and 88(2)

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies (address overleaf) (see Note 1)

Company number

2059279

μ Insert full name

of company

* Distinguish between ordinary, preference etc BG UK HOLDINGS LIMITED

1. Name of company

2. This section must be completed for all allotments

Description of shares *	SHARES		
A. Number allotted	1		
B. Nominal value of each	£1.00	£	£
C. Total amount (if any) paid or due and payable on each share (including premium if any)	£1.00	£	£

^ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted						
(a) [on <u>11/07/1997</u>] or ^					
(b) [from	to	1^				
The names and addresses of the allottees and the number of shares allotted to each should be given overleaf.						

3. If the allotment is wholly or partly other than for cash the following information must be given. (Notes 2 & 3)

D. Extent to which each share is to be treated as paid up. Please use a percentage		
E. Consideration for which the shares were allotted		
		
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NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.

2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E. and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form no 88(3)).

3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any):
J E H GRIFFIN
BG PLC
100 THAMES VALLEY PARK DRIVE
READING
BERKSHIRE
RG6 1PT

For official use

Post room



COMPANIES HOUSE 25/07/97



Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

4. Names and addresses of the allottees

Number of shares allotted

Names and Addresses	Ordinary	Preference	Other		
BG PLC	1				
100 THAMES VALLEY PARK DRIVE, READING,					
BERKSHIRE, RG6 1PT					
	<u> </u>				
			-		
			- LIE		
					
			,, <u></u>		
			- <u> </u>		
Total	1				

* Insert Director	Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite.						
Secretary Administrator Administrative Receiver or	Signed	JEHA	J	Designation*	SECRETARY	_ Date _	24/7/9
Receiver (Scotland)			-				

as appropriate

Companies registered in England and Wales or Wales should deliver this form to:

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ Companies registered in Scotland should deliver this form to:

The Registrar of Companies Companies House 100 - 102 George Street Edinburgh EH2 3DJ

