

BG UK HOLDINGS LIMITED

(company number 02059279)

(the “Company”)

**STATEMENT OF COMPLIANCE MADE BY
THE DIRECTORS OF THE COMPANY**

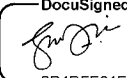
This is a statement for the purposes of section 644(5) of the Companies Act 2006 (the “Act”).

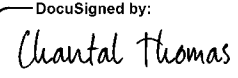
We, the undersigned, being all the directors of the Company, hereby state that the solvency statement dated 21 August 2023 and made for the purposes of section 642 of the Act in the form as prescribed by the Companies (Reduction of Share Capital Order 2008), SI 2008/1915 and section 643 of the Act was:


1. made not more than 15 days before 21 August 2023, being the date on which the written resolutions to reduce the share capital of the Company (the “**Capital Reduction**”) by steps set out below, were passed as special resolutions:
 - a. cancelling and extinguishing 6,588,976,251 Ordinary shares of £1.00 each in the capital of the Company;
 - b. cancelling and extinguishing the share premium account, in the amount of USD \$218,652,436, in its entirety; and
 - c. the amount arising upon the aforementioned steps being credited to the profit and loss reserves of the Company.
2. provided to the sole shareholder of the Company in accordance with section 642(2) of the Act, a copy of the solvency statement complying with section 643 of the Act having been sent to or submitted to the sole shareholder at or before the time at which the proposed resolution was sent or submitted to them.

Dated: 21 August 2023

Signed

DocuSigned by:

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Grace LIM
Director

DocuSigned by:

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Chantal THOMAS
Director

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Nicholas VOGES
Director