

BLUEPRINT

2000

88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

2056420

Company Name in full

KLEINWORT BENSON PRIVATE BANK LIMITED

Shares allotted (including bonus shares):

	From			To							
Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	Day	Month	Year	Day	Month	Year					
	3	0	0	4	2	0	0	8			
Class of shares (ordinary or preference etc)	ORDINARY										
Number allotted	11,000,000										
Nominal value of each share	£1 00										
Amount (if any) paid or due on each share (including any share premium)	£1 00										

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh

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09/05/2008

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COMPANIES HOUSE

Names and addresses of the allottees

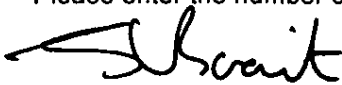
(List joint share allotments consecutively) Company No 2056420

Shareholder details		Shares and share class allotted	
Name DRESDNER BANK AG		Class of shares allotted £1 00 ORDINARY	Number allotted 11,000,000
Address Jurgen Ponto-Platz 1, Frankfurt am Main, Germany			
UK postcode 60329			
Name 		Class of shares allotted 	Number allotted
Address 			
UK postcode			
Name 		Class of shares allotted 	Number allotted
Address 			
UK postcode			
Name 		Class of shares allotted 	Number allotted
Address 			
UK postcode			

Please enter the number of continuation sheets (if any) attached to this form

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Signed



Date

11/5/08

A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query

Kleinwort Benson Secretariat Department, 30 Gresham	
Street, London, EC2V 7PG, United Kingdom	
Tel	
DX number	DX exchange

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