



*Companies House*  
— for the record —

**SH01** (ef)

**Return of Allotment of Shares**



X12S92V5

*Company Name:* SERCO GROUP PLC

*Company Number:* 02048608

*Received for filing in Electronic Format on the:* 16/02/2012

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*Shares Allotted (including bonus shares)*

<i>Date or period during which shares are allotted</i>		<i>From</i> 16/02/2012	<i>To</i> 16/02/2012
<b>Class of shares</b>	ORDINARY	<i>Number allotted</i>	64701
		<i>Nominal value of each share</i>	0.02
<i>Currency</i>	GBP	<i>Amount paid</i>	4.0
		<i>Amount unpaid</i>	0.0

*No shares allotted other than for cash*

## Statement of Capital (Share Capital)

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<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>496858187</b>
		<i>Aggregate nominal value</i>	<b>9937163.74</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.02</b>
		<i>Amount unpaid per share</i>	<b>0</b>
<i>Prescribed particulars</i>			
<b>ALL SHARES RANK EQUALLY</b>			

## Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	496858187
		<i>Total aggregate nominal value</i>	9937163.74

### *Authorisation*

*Authenticated*

*This form was authorised by one of the following:*

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.