

Company Number 02043136

**The Stock Exchange (Properties) Limited
(the "Company")**

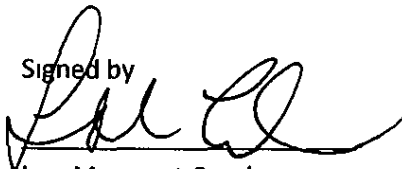
**SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 ("the ACT")
MADE FOR THE PURPOSES OF SECTION 642 OF THE ACT ON 26 April 2013**

We, the undersigned, being all of the Directors of the Company as at the date of this statement, having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion

(a) as regards the Company's situation as at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts, and

(b) that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

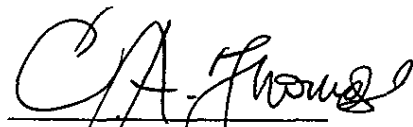
Signed by



Lisa Margaret Condron

Director

Date 26/4/13



Catherine Anne Thomas

Director

Date 26/4/13

