



## FILE COPY

### **CERTIFICATE OF INCORPORATION ON RE-REGISTRATION OF A PUBLIC COMPANY AS A PRIVATE COMPANY**

Company No. 2042458

The Registrar of Companies for England/Wales hereby certifies that

#### **COLLATERALISED MORTGAGE SECURITIES (NO 5) PLC**

formerly registered as a public company has this day been re-registered under the Companies Act 2006 as a private company is now incorporated under the name of

#### **COLLATERALISED MORTGAGE SECURITIES (NO 5) LIMITED**

and that the company is limited by shares.

Its registered office is situated in England/Wales.

Given at Companies House on 27th May 2011



\*ROWJ5UHA\*  
RM 27/05/2011 68  
COMPANIES HOUSE



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES