Section 89(3)

Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities
Pursuant to Section 89(3) of the Insolvency Act 1986

S.89(3)

	• •	•			
	To The Registrar of Companies			For official use	
			Company 1		
	Name	of Company			
(a) Insert full name of company	ConAgra (U.K.) Limited				
(b) Insert full name(s) and address(es) of director(s)	We Robert G. Wise, One ConAgra Drive, Omaha, Nebraska 68102-5001, U S A Leo A. Knowles representing ConAgra International, Inc., One ConAgra Drive, Omaha, Nebraska 68102-5001, U S A. attach a declaration of solvency embodying a statement of assets and liabilities				
. •	Robert of War	Nobert G	Wise	8 October 2017	
	Leo A Knowles, representing	ConAgra International		October 2012	
Presenter's name, address and reference (If any)	Athene Place	For Liquidation Section	Official Use	Post Room	

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11/10/2012

COMPANIES HOUSE

#122

Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up

Declaration of Solvency

Embodying a Statement of

Assets and Liabilities

Company Number 02042305

Name of Company ConAgra (U.K.) Limited

Presented by Deloitte LLP

Declaration of Solvency

(a) Insert full name(s) and address(es) of director(s)

We

Robert G. Wise, One ConAgra Drive, Omaha, Nebraska 68102-5001, USA.

Leo A. Knowles representing ConAgra International, Inc , One ConAgra Drive, Omaha,

Nebraska 68102-5001, US.A.

(b) Delete as applicable

(c) Insert full name of company

being (b) all of the directors of (c) ConAgra (U K) Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding

(d) Insert date

We append a statement of the company's assets and liabilities as at (d) 3 October 2012, being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Robert G Wise

Leo A Knowles,

representing ConAgra International, Inc

Before me,

GENERAL NOTARY - State of Nebraska JULIE J. FELDHACKER My Comm. Exp Nov. 16, 2014

Solicitor or Commissioner of Oaths

General Notary

Form 4.70 contd.

Statement as at 3 October 2012 showing assets at estimated realisable values and liabilities expected to rank

Assets and Liabilities	Estimated to realise or to rank for payment (to nearest £)	
Assets:		
Balance at bank		
Cash in hand		
Marketable securities		
Bills receivable		
Trade debtors		
Loans and advances		
Unpaid calls		
Stock in trade		
Work in progress	11,995,974	
Amount owed by ConAgra Europe B.V Freehold property	11,993,974	
Leasehold property		
Plant and machinery		
Furniture, fittings, utensils, etc		
Patents, trademarks, etc		
Corporation tax recoverable		
VAT recoverable		
Estimated realisable value of assets	11,995,974	
Liabilities:	£	
Secured on specific assets, viz	-	
·		
Secured by floating charge(s)		
Estimated cost of liquidation and other expenses, including		
interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment)		
onsecured creditors (amounts estimated to rank for payment)		
Corporation tax liability		
Bills payable		
Accrued expenses		
Other liabilities		
Contingent liabilities		
Estimated surplus after paying debts in full	11,995,974	

Remarks: The costs of the liquidation have not been taken into account.