078998

In accordance with Section 860 of the Companies Act 2006

MG01

Particulars of a mortgage or charge

A fee is payable with this form.
We will not accept this form unless you send the correct fee.
Please see 'How to pay' on the last page

✓ **What this form is for**
You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland

✗ **What this form is NO**
You cannot use this fo particulars of a charge company To do this, form MG01s

THURSDAY

A1HCKLTT
A06 13/09/2012 #65
COMPANIES HOUSE

For official use

1 Company details

Company number: 0 2 0 4 2 0 7 6

Company name in full: COSTAIN ALCAIDESA LIMITED

→ **Filling in this form**
Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

2 Date of creation of charge

Date of creation: d 1 d 2 m 0 m 9 y 2 y 0 y 1 y 2

3 Description

Please give a description of the instrument (if any) creating or evidencing the charge, e g 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description: An Omnibus Guarantee and Set-Off Agreement dated 12th September 2012 (the "Agreement")

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured: All money and liabilities then or at any time thereafter due, owing or incurred to Lloyds TSB Bank plc (the "Bank") from either the Company or any one or more of the other parties to the Agreement (other than the Bank) being at the date hereof the following

(see continuation page)

Continuation page
Please use a continuation page if you need to enter more details

In accordance with Section 860 of the Companies Act 2006

MG01 - continuation page

Particulars of a mortgage or charge

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

	Company Number
Costain Group Plc	01393773
CLM Engineering (Overseas) Limited	02992285
~~Costain Alcaidesa Limited~~	~~02042076~~
Costain Building & Civil Engineering Limited	01054232
Costain Civil Engineering Limited	02757907
Costain Engineering & Construction (Overseas) Limited	02440830
Costain Engineering & Construction Limited	02440829
Costain International Limited	00563275
Costain Limited	00610201
Costain Oil, Gas & Process (Overseas) Limited	00583789
Costain Oil, Gas & Process Limited	00786418
County & District Properties Limited	00675355
Lysander Services Limited	00766914
Promanex (Civils & Industrial Services) Limited	02224393
Promanex (Construction & Maintenance Services) Limited	03548978
Promanex (Total FM & Environmental Services) Limited	03230494
Promanex Group Holdings Limited	05933523
Promanex Group Limited	03895753
Renown Investments (Holdings) Limited	00683698
Richard Costain Limited	00274453

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Particulars of a mortgage or charge

5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page
Please use a continuation page if you need to enter more details.

Name	Lloyds TSB Bank plc
Address	25 Gresham Street
	London
Postcode	E C 2 V 7 H N
Name	
Address	
Postcode	

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page
Please use a continuation page if you need to enter more details

Short particulars

Any sum or sums standing to the credit of any present or future accounts of the Companies with the Bank, whether such accounts are in the sole name of any of the Companies or in the joint names of two or more of the Companies including any accounts in the Bank's name with any designation which includes the name(s) of any one or more of the Companies, whether such accounts be denominated in sterling or any other currency or currency unit, and the debt or debts from time to time owing by the Bank represented by any such sum or sums (each such sum and debt being a "Credit Balance") but excludes accounts which the Bank specifically identifies as being subject of an express written trust

NOTE By Clause 4 7 of the Agreement, each of the Companies agreed that it would not (without the prior written consent of the Bank) assign, mortgage, charge, secure or otherwise confer upon any third party any right, title or interest in or to any Credit Balance, or otherwise dispose of any Credit Balance or agree to do any such thing, or allow any such third party right, title or interest to subsist (except in each case in favour of, or upon, the Bank)

"Companies" means the Company and the other companies and/or limited liability partnerships listed above in the description of the Amount secured and any company and/or limited liability partnership who executes a deed acceding to the Agreement but excluding any company and/or limited liability partnership released pursuant to the Agreement as from the date of its release

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Particulars of a mortgage or charge

7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance or discount

Nil

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

9 Signature

Please sign the form here

Signature

Signature

X

Debbie Harrold
Specialist Securities Officer

X

This form must be signed by a person with an interest in the registration of the charge

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Particulars of a mortgage or charge

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents The contact information you give will be visible to searchers of the public record

Contact name: STEPHEN REVELL

Company name: LLOYDS TSB BANK PLC

Address: CITY OFFICE
PO BOX 72, BAILEY DRIVE
GILLINGHAM BUSINESS PARK

Post town: GILLINGHAM

County/Region: KENT

Postcode: ME8 0LS

Country: UK

DX: 155020 GILLINGHAM 5

Telephone: 0207 775 2490

Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record.

How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse gov.uk

FILE COPY

CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 2042076
CHARGE NO. 1

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT AN OMNIBUS GUARANTEE AND SET-OFF AGREEMENT DATED 12 SEPTEMBER 2012 AND CREATED BY COSTAIN ALCAIDESA LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM EITHER THE COMPANY OR ANY ONE OR MORE OF THE OTHER PARTIES TO THE AGREEMENT TO LLOYDS TSB BANK PLC WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 13 SEPTEMBER 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 17 SEPTEMBER 2012

DX

Companies House
— for the record —

REGISTRAR OF COMPANIES FOR ENGLAND AND WALES

THE OFFICIAL SEAL OF THE REGISTRAR OF COMPANIES