

Company number: 02040797

SOURCE OUT OF HOME LIMITED
("Company")

DIRECTORS' STATEMENT OF SOLVENCY
(for the purposes of section 642 of the Companies Act 2006)

It is proposed that the Company effects the following reduction of capital supported by a solvency statement pursuant to section 642 of the Companies Act 2006 ("**Proposed Reduction**")

Reduce the Company's share capital from £400,000 divided into 400,000 ordinary shares of £1.00 each to £1.00 of 1 ordinary share of £1.00 by cancelling 399,999 ordinary shares of £1.00 each.

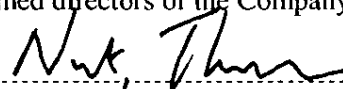
We, Nicholas Thomas and Mary Basterfield, being all the directors of the Company, make the following statements in relation to the Proposed Reduction for the purposes of section 642 of the Companies Act 2006

- 1 we have each formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts, and
- 2 we have each formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement, and
- 3 in forming these opinions, we have each taken into account all of the Company's liabilities (including any contingent or prospective liabilities) as required by section 643(2) of the Companies Act 2006

Made and signed on 13 December 2016 by each of the above named directors of the Company

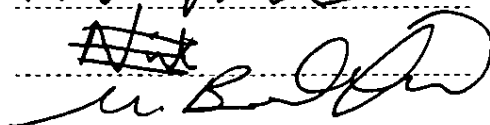
NICHOLAS THOMAS

) Signature



MARY BASTERFIELD

) Signature



TUESDAY



A17

A5M9OM35

20/12/2016

COMPANIES HOUSE

#187