

MR04

Statement of satisfaction in full or in part of a charge



Companies House

You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to register
a statement of satisfaction in full
or in part of a mortgage or charge
against a company

☒ **What this form is NOT for**
You may not use this form to
register a statement of satisfaction
in full or in part of a mortgage
charge against an LLP. Use
LL MR04



A11 05/08/2016 #23
COMPANIES HOUSE

1 Company details

Company number 0 2 0 3 5 3 1 5 ✓

Company name in full Brake Bros Limited ✓

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Charge creation

When was the charge created?

→ Before 06/04/2013 Complete **Part A and Part C**

→ On or after 06/04/2013 Complete **Part B and Part C**

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge

Charge creation date 0 1 0 1 2 2 0 0 7 ✓

A2 Charge number

Please give the charge number This can be found on the certificate

Charge number* 4

A3 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is
created or evidenced

Instrument description A debenture accession deed dated 10 December 2007 (the
"Debenture Accession Deed") executed by the Company to accede
to a Debenture entered into by Cucina Acquisition (UK) Limited
(Company number 06279225) in favour of Barclays Bank PLC as
Security Agent for the Secured Parties and dated 12 October 2007
(the "Debenture")

Continuation page
Please use a continuation page if
you need to enter more details

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Short particulars of the property or undertaking charged

Short particulars

11.1 Each Chargor charges with full title guarantee in favour of the Security Agent as security agent for the Secured Parties with the payment and discharge of the Secured Obligations, by way of first fixed charge (which so far as it relates to land in England and Wales vested in each Chargor at the date of the Debenture (or, if later, the date on which such Chargor accedes as party to the Debenture) shall be a charge by way of legal mortgage) all that Chargor's right, titles and interest from time to time in and to (subject to obtaining any necessary consent to such mortgage or fixed charge from any third party)

- (a) the Real Property,
- (b) the Tangible Moveable Property,
- (c) the Accounts,

(CONTINUED ON CONTINUATION PAGE)

Please use a continuation page if
you need to enter more details

Charges created on or after 06/04/2013**Charge code**

Charge code ①

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This is the unique reference code allocated by the registrar

MR04 - continuation page

Statement of satisfaction in full or in part of a charge

A4	Short particulars of the property or undertaking charged	
Short particulars	Please give the short particulars of the property or undertaking charged	
	<p>(d) the Intellectual Property,</p> <p>(e) any goodwill and rights in relation to the uncalled capital of each Chargor,</p> <p>(f) the Investments,</p> <p>(g) the Shares, all dividends, interest and other monies payable in respect of the Shares and all other Related Rights (whether derived by way of redemption, bonus, preference, option, substitution, conversion or otherwise), and</p> <p>(h) all Monetary Claims and all Related Rights other than any claims which are otherwise subject to a fixed charge or assignment (at law or in equity) pursuant to the Debenture</p> <p>2 ASSIGNMENTS</p> <p>Each Chargor assigns and agrees to assign absolutely with full title guarantee to the Security Agent as security agent for the Secured Parties as security for the payment and discharge of the Secured Obligations all the Chargor's right, title and interest from time to time in and to each of the following assets (subject to obtaining any necessary consent to that assignment from any third party)</p> <p>2 1 1 the proceeds of any Insurance Policy and all Related rights,</p> <p>2 1 2 all rights and claims in relation to any Assigned Account, and</p> <p>2 1 3 the Specific Contracts</p> <p>3 FLOATING CHARGE</p> <p>3 1 1 Each Chargor with full title guarantee charges in favour of the Security Agent as security agent for the Secured Parties with the payment and discharge of the Secured Obligations by way of first floating charge all present and future assets and undertaking of that Chargor</p> <p>3 1 2 The floating charge created by paragraph 3 3 1 of the Debenture shall be deferred in point of priority to all fixed Security validly and effectively created by each Chargor under the Finance Documents in favour of the Security Agent as security agent for the Secured Parties as security for the Secured Obligations</p> <p>3 1 3 Paragraph 14 of Schedule B1 to the Insolvency Act 1986 applies to the floating charge created pursuant to this Clause 3 (Floating Charge)</p> <p>4 FURTHER ASSURANCE</p> <p>The Debenture contains covenants for further assurance</p>	

MR04 - continuation page
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A3

Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is created or evidenced

Instrument description


5 NEGATIVE PLEDGE

The Debenture contains a negative pledge

MR04

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Part C To be completed for all charges

C1	Satisfaction	
	I confirm that the debt for the charge as described has been paid or satisfied Please tick the appropriate box	
	<input checked="" type="checkbox"/> In full	
	<input type="checkbox"/> In part	
C2	Details of the person delivering this statement and their interest in the charge	
	Please give the name of the person delivering this statement	
Name	Tom Roberts	
	Please give the address of the person delivering this statement	
Building name/number	Freshfields Bruckhaus Deringer LLP	
Street	65 Fleet Street	
Post town	London	
County/Region		
Postcode	E C 4 Y 1 H S	
	Please give the person's interest in the charge (e.g. chargor/chargee etc)	
Person's interest in the charge	Authorised signatory on behalf of the chargor	
C3	Signature	
	Please sign the form here	
Signature	<div>Signature</div> <div>X  X</div>	

MR04

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Presenter information

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Tom Roberts**

Company name **Freshfields Bruckhaus Dennger LLP**

Address **65 Fleet Street**

Post town

County/Region **London**

Postcode **E C 4 Y 1 H S**

Country **U K**

DX **LDE No 23**

Telephone **020 7716 4279**



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- Part A Charges created before 06/04/2013**
 - ☐ You have given the charge date
 - ☐ You have given the charge number (if appropriate)
 - ☐ You have completed the Description of instrument and Short particulars in Sections A3 and A4
- ☐ **Part B Charges created on or after 06/04/2013**
You have given the charge code
- ☐ **Part C To be completed for all charges**
 - ☐ You have ticked the appropriate box in Section C1
 - ☐ You have given the details of the person delivering this statement in Section C2
 - ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk