

**M**

2/5/88

COMPANIES FORM No. 395

**Particulars of a mortgage or charge**

2/1

**395**

Please do not  
write in  
this margin

Pursuant to section 395 of the Companies Act 1985

M230

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

To the Registrar of Companies

For official use

Company number

[5][1][1]

2031118

Name of company

\* LINK RECORDS AND MUSIC LIMITED

\* Insert full name  
of company

Date of creation of the charge

11 JULY 1988

Description of the instrument (if any) creating or evidencing the charge (note 2)

Fixed and Floating Charge dated 11 JULY 1988

Amount secured by the mortgage or charge

All monies and liabilities now or at any time hereafter due owing or incurred to the Bank by the Company in any way whatsoever.

Names and addresses of the mortgagees or persons entitled to the charge

Midland Bank plc, whose registered office is at Poultry, in the City of London.

Postcode EC2P 2BX

Presentor's name address and  
reference (if any):

Midland Bank plc  
POULTRY  
LONDON EC2P 2BX

For official Use  
Mortgage Section

REGISTERED

21 JUL 1988

Post room



Time critical reference

Short particulars of all the property mortgaged or charged

First Fixed Charge on all book debts and other debts now and from time to time hereafter due owing or incurred to the Company other than such of the said debts as the Bank may have specifically agreed in writing to exclude from such first fixed charge; and

Floating Charge on all other the Undertaking of the Company and all its property whatsoever and wheresoever both present and future including its uncalled capital for the time being and such of the book debts and other debts referred to above which are not charged under the said first fixed charge (collectively called "the assets") but so that the Company shall not except with the prior written consent of the Bank:

- (a) create or permit to subsist over all or any of the assets any mortgage charge lien pledge or other security ranking in priority to or *pari passu* with the said floating charge; or
- (b) part with sell or dispose of all or except in the ordinary course of the Company's business and for the purpose of carrying on the same any of the assets; or
- (c) deal with its book or other debts or securities for money forming part of the assets otherwise than in the ordinary course of getting in and realising the same which course shall not include or extend to the selling or assigning or in any other way factoring or discounting of any of the said debts or securities.

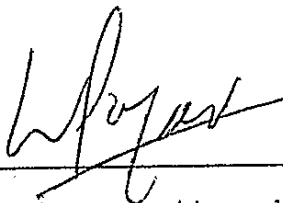
Please do not  
write in  
this margin

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

Signed



Date

11 JULY 1988

On behalf of [company] [mortgagee/chargee]†

† delete as  
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

*Pursuant to section 401(2) of the Companies Act 1985*

I hereby certify that a mortgage or charge dated the 11th July 1988  
and created by LINK RECORDS AND MUSIC LIMITED

for securing all moneys now due, or hereafter to become due, or from time  
to time accruing due from the company to Midland Bank plc

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act  
1985, on the 21st July 1988

Given under my hand at the Companies Registration Office,  
Cardiff the 27 JUL 1988

No. 2031118

Certificate and instrument received by

..... LC .....

Date ..... 29/7 88 .....

*P. T. L. Davies*

an authorised officer

# M

COMPANIES FORM No. 395

# 395

## Particulars of a mortgage or charge

Please do not  
write in  
this margin

Pursuant to section 395 of the Companies Act 1985

12/2.

MIC

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

To the Registrar of Companies

For official use

Company number

[B][I][T]

2031118

Name of company

\* LINK RECORDS AND MUSIC LTD

\* insert full name  
of company

Date of creation of the charge

30 JAN 1990

Description of the instrument (if any) creating or evidencing the charge (note 2)

Mortgage Debenture

Amount secured by the charge

All moneys and liabilities for the time being due owing or incurred to the Bank by the  
Company in whatever manner and upon whatever account

Names and addresses of the chargees or persons entitled to the charge

TSB BANK plc	
REGIONAL OFFICE	
235-241 UNION STREET	
LONDON SE1 0LR	Postcode

Presentor's name address and  
reference (if any):

TSB BANK plc  
REGIONAL OFFICE  
235-241 UNION STREET  
LONDON SE1 0LR

For official Use  
Mortgage Section

REGISTERED  
- 7 FEB 1990

Post room

COMPANIES HOUSE  
- 7 FEB 1990  
M

Time critical reference

SCEB/B/mic+/12196

## Short particulars of all the property charged

Please do not  
write in  
this margin

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

(1) by way of legal mortgage all the freehold and leasehold property of the Company the title to which has been registered at H.M. Land Registry.

(2) by way of legal mortgage all other freehold and leasehold property of the Company now vested in it whether or not registered at H.M. Land Registry.

(3) by way of specific equitable charge all future freehold and leasehold property belonging to the Company during the continuance of the Mortgage Debenture.

(4) by way of specific charge all stocks, shares and/or other securities now and at any time during the continuance of the Mortgage Debenture belonging to the Company in any of its subsidiary companies.

(5) by way of specific charge all book and other debts now and from time to time due or owing to the Company so that all moneys which it may receive in respect thereof are to be paid into the Company's account with the Bank.

(6) by way of specific charge all the Company's fixed plant and machinery

(7) by way of floating charge its undertaking and all its assets and rights (other than those charged under paragraphs (1) - (6) of this Clause) whatsoever and wheresoever present and future.

(8) by way of assignment its goodwill subject to redemption on discharge of the liabilities.

but so that the Company shall not except with the prior written consent of the Bank (a) create or permit to subsist any mortgage charge lien pledge or other security over the assets or any of them ranking in priority to or *pari passu* with the charge hereby created or (b) dispose of any of the assets (except in the ordinary course of the Company's business) or (c) sell factor discount assign or deal with its book or other debts (i) with any person other than the debtor (ii) with the debtor except for the purposes of realising the debt.

Particulars as to commission allowance or discount (note 3)

NIL

Signed



Date 5.2.90

On behalf of company/chargee\*

\* delete as  
appropriate

## Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal Charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



**CERTIFICATE OF THE REGISTRATION  
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 30th JANUARY 1990  
and created by LINK RECORDS AND MUSIC LIMITED

for securing all moneys now due, or hereafter to become due, or from time  
to time accruing due from the company to TSB BANK PLC

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act  
1985, on the 7th FEBRUARY 1990

Given under my hand at the Companies Registration Office,  
Cardiff the 20th FEBRUARY 1990

No. 2031118

  
F. W. HILLIER

an authorised officer

C.69a

Post HW  
20/2/90

HC021B

M

COMPANIES FORM No. 403a

22/3

403a

**Declaration of satisfaction  
in full or in part  
of mortgage or charge**

Please do not  
write in  
this margin

Pursuant to section 403(1) of the Companies Act 1985

APV S 174 C BR.

Please complete  
legibly, preferably  
in black type or,  
bold block lettering

To the Registrar of Companies

For official use Company number

[B][I][I]

2031118

\* insert full name  
of company

Name of company

\* LINK RECORDS AND MUSIC LIMITED

† delete as  
appropriate

‡ insert a description  
of the instrument(s)  
creating or  
evidencing the  
charge, eg  
'Mortgage',  
'Charge',  
'Debenture' etc.

§ the date of  
registration may be  
confirmed from the  
certificate

§ insert brief  
details of  
property

I, MARK STEPHEN BRENNAN  
of 25 LOCHABER ROAD, LEWISHAM, LONDON SE13  
~~Director~~/the secretary of the above company, do solemnly and sincerely declare that the debt for  
which the charge described below was given has been paid or satisfied in [full] ~~[part]~~  
Date and Description of charge: 11th JULY 1988 FIXED AND FLOATING CHARGE  
Date of Registration: 11th JULY 1988  
Name and address of [chargee][trustee for the debenture holders] MIDLAND BANK PLC  
38 HIGH STREET, DARTFORD, KENT  
Short particulars of property charged: FIXED ASSETS OF THE COMPANY

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the  
provisions of the Statutory Declarations Act 1835.

Declared at 401 Farningham Road  
New Farningham Road SE20 1

Declarant to sign below

the 13th day of March  
one thousand nine hundred and ninety  
before me John (J.V. LEEDING)

A Commissioner for Oaths or Notary Public or Justice of  
the Peace or Solicitor having the powers conferred on a  
Commissioner for Oaths

Presentor's name address and  
reference (if any):

TSB BANK PLC  
4-5 MARKET PLACE  
BUXLEY HEATH  
KENT  
DA6 2DU.

For official Use  
Mortgage Section

REGISTERED

22 MAR 1990

Post room