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COMPANIES FORM No. 395

395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type or
bold block
lettering

*Insert full name
of company

To the Registrar of Companies

For official use Company number

101

2025285

Name of company

* RIGHTHALT LIMITED

Date of creation of the charge

29th January 1996

Description of the instrument (if any) creating or evidencing the charge (note 2)

Mortgage

Amount secured by the mortgage or charge

All amounts advanced or to be advanced to the Company by the Mortgagee on any account whatsoever.

All other liabilities whatsoever of the Company to the Mortgagee whether actual or contingent now or hereafter due, owing or incurred to the Mortgagee by the Company (including liabilities as principal or surety).

All costs, charges and expenses owed to or incurred by the Mortgagee in relation to the surety.

Names and addresses of the mortgagees or persons entitled to the charge

Guaranty Trust Bank Limited

Charlotte House, Charlotte Street, P O Box N10051, Nassau, Bahamas

Postcode

Presentor's name, address and
reference (if any):

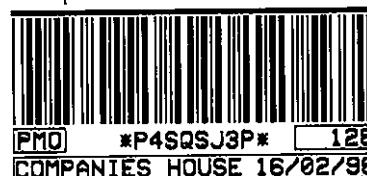
EVANS DODD
5 Balfour Place
Mount Street
London W1Y 5RG

Ref: WMH/G154-3

Time critical reference

For official use
Mortgage section

Post room



Short particulars of all the property mortgaged or charged

All that leasehold property situate at and known as Building 18 and Land adjacent to the loading gantry, The Docks, Falmouth as the same is registered with Absolute Title under Title Number CL89537.

Secondly all structures, fixtures (including trade fixtures) fittings and fixed plant machinery equipment from time to time situated on the aforementioned property.

Thirdly all the rights, title and interest of the Company to and in any proceeds of any present or future insurances of the aforementioned property

Fourthly any present and future goodwill attaching to the aforesaid property.

Fifthly a floating charge over all moveable plant, machinery, implements, utensils, furniture and equipment now or from time to time placed on or used in or about the aforesaid property.

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed *Evans Dodd*

EVANS DODD

Date *29th January 1926*

On behalf of ~~[company]~~ [mortgagee/chargee]*

*Delete as appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02025285

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A MORTGAGE DATED THE 29th JANUARY 1996 AND CREATED BY RIGHTHALT LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO GUARANTY TRUST BANK LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 16th FEBRUARY 1996.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 20th FEBRUARY 1996.

A handwritten signature in dark ink, appearing to read 'A.J. Whelan', with the name 'A.J. WHELAN' printed in a smaller font below it.

for the Registrar of Companies



C O M P A N I E S H O U S E

HC026B

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21/2
for