

Section 89(3)

The Insolvency Act 1986

Form 4 70

Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

S89(3)

Pursuant to section 89(3) of the Insolvency Act 1986

To the Registrar of Companies

For official use

Company Number

02022662

Name of Company

(a) Insert full name of
company

(a) Charterhall (No 1) Limited

b) Insert full name(s) and
address(es)

~~4~~We Samantha Jane Keen and Richard Barker
Ernst & Young LLP
1 More London Place
London SE1 2AF

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date

5.1.17

Presenter's name,
address and reference (if
any)

Mel Hellmuth
Ernst & Young LLP
1 More London Place
London
SE1 2AF
Ref ML5W/MH/RB

For Official Use

Liquidation Section

Post Room

TUESDAY



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10/01/2017

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COMPANIES HOUSE

Section 89(3)

The Insolvency Act 1986
**Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities**

(a) Insert full name of company Company number 02022662
Name of company Charterhall (No 1) Limited
Presented by Ernst & Young LLP, 1 More London Place, London, SE1 2AF

Declaration of Solvency

(b) Insert full name(s) and address(es) I/We Marc-John Boston Helen Louise Williams
25 Gresham Street 25 Gresham Street
London EC2V 7HN London EC2V 7HN
United Kingdom United Kingdom

Marc-John Boston

Helen Williams

(c) Insert a period of months not exceeding 12 being all the directors of (b) Charterhall (No 1) Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of (c) 12 months, from the commencement of the winding-up

(d) Insert date We append a statement of the company's assets and liabilities as at (d) 6 December 2016, being the latest practicable date before the making of this declaration

" We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at 25 Gresham Street, London, EC2V 7HN

this 6th day of December 2016

Before me,

Sophie Dearsley

**Sophie Dearsley, Herbert Smith Freehills LLP
Solicitor or Commissioner of Oaths**

Statement as at 6 December 2016 showing assets at estimated realisable values and liabilities expected to rank:

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets:		£
	Balance at bank	
	Cash in hand	
	Marketable securities	
	Bills receivable	
	Trade debtors	
	Loans and advances	
	Unpaid calls	
	Stock in trade	
	Work in progress	
	Intercompany Receivable due from Lloyds Bank plc	1,550,000 00
	Freehold property	
	Leasehold property	
	Plant and machinery	
	Furniture, fittings, utensils, etc	
	Patents, trade marks, etc	
	Investments other than marketable securities	
	Other property, viz	
	Estimated realisable value of assets	£ 1,550,000 00
Liabilities:		£
	Secured on specific assets, viz	
	Secured by floating charge(s)	
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full	
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
	Trade accounts	
	Bills payable	
	Accrued expenses	
	Other liabilities	
	Contingent liabilities	
Estimated surplus after paying debts in full		£ 1,550,000 00

Remarks

The cost of the liquidation is to be paid by another group company