

G

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

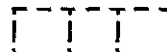
Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



02019657

Name of company

* SONY BMG MUSIC ENTERTAINMENT (INTERNATIONAL) Limited

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 6 December the nominal capital of the company has been

increased by £ 74,990,000 beyond the registered capital of £ 10,000.

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

All Ordinary shares issued pursuant to the notice are each to rank pari passu
in all respects with the existing Ordinary shares of the company.

Please tick here if
continued overleaf



‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed [Signature] Designation ‡ Director

Date 6 Dec 2006

Presenter's name address and
reference (if any) :

Baker & McKenzie LLP
100 New Bridge Street
London
EC4V 6JA

For official Use
General Section

Post room

FRIDAY



A09

AXVWLD

15/12/2006

732

COMPANIES HOUSE

Notes

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

or, for companies registered in Scotland:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB