

BRAND HEALTH INTERNATIONAL LIMITED (the Company)

Company No. 02018312

STATEMENT UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 (the CA 2006) DATED 15 NOVEMBER 2018

We, the directors named below (being all the directors of the Company as at the date of this statement), hereby confirm that the solvency statement made on 15 November 2018 under section 643 of the CA 2006 for the purposes of section 642 of the CA 2006 (a copy of which is attached) was:-

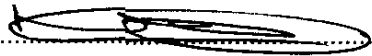
1. made not more than 15 days before the date on which the special resolution to reduce the share capital of the Company was passed by Huntsworth Healthcare Group Limited, being the sole shareholder in the Company entitled to vote on the special resolution; and
2. provided to Huntsworth Healthcare Group Limited in accordance with section 642(2) of the CA 2006.

Signed by:-


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MARTIN MORROW

Date 15 November 2018


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NEIL JONES

Date 15 November 2018

