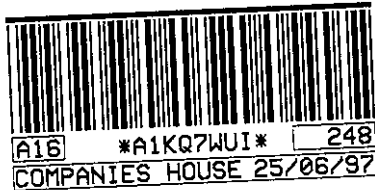




COMPANIES HOUSE

THE REGISTRAR OF COMPANIES
COMPANIES HOUSE
CROWN WAY
CARDIFF
CF4 3UZ



6 of Scot
108237
E45x3

363s

Annual Return

of company number 02009520

K

company name
CREDIT SUISSE (UK) LIMITED

company type
PRIVATE COMPANY LIMITED BY SHARES

This form should be completed in black.

The information printed below is taken from Companies House records as at 02/06/97

If this information requires amendment use the spaces opposite.

Date of this return *(See note 1)*

The information in this return should be made up to a date not later than

Day	Month	Year
15	06	97

If you are making the return up to an earlier date, show the date here. Please note that the form must be delivered to Companies House within 28 days of this earlier date.

Day	Month	Year

Date of next return *(See note 2)*

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here. Companies House will then send a form at the appropriate time.

Day	Month	Year

Registered Office *(See note 3)*

This is the address registered by Companies House.
5 CABOT SQUARE
LONDON
E14 4QR

.....
.....
.....
.....

Principal business activities *(See note 4)*

Trade classification is
6523 OTHER FINANCIAL INTERMEDIATION

--	--	--	--

--	--	--	--

--	--	--	--

--	--	--	--

If the code cannot be determined from the notes, give a brief description of principal activity.

If the information shown needs amendment, give details below and, for secretary and director particulars, the date of any change.

Register of members *(See note 5)*

The register is kept at

REGISTERED OFFICE

Register of debenture holders *(See note 6)*

Any register of debenture holders (or duplicate) is kept at

Company Secretaries *(See note 7)*

Particulars of a new secretary **must** be notified on form 288.

WILLIAM JOHN
JENKINS
95 HIGH STREET
WIVENHOE
COLCHESTER
ESSEX CO7 9AB

Day	Month	Year

Date of any change.

If this person has ceased to be secretary, please state when.

Day	Month	Year

Date of resignation.

Particulars.

JOHN ERIC
TITLEY
THE BARDS
THE STREET
ARDLEIGH COLCHESTER
ESSEX CO7 7NR

Day	Month	Year

Date of any change.

If this person has ceased to be secretary, please state when.

Day	Month	Year

Date of resignation.

If the information shown needs amendment, give details below and the date of any change.

Directors (See note 7)

Particulars of a new director **must** be notified on form 288.

JOHN RAYMOND
ELSBY
28 MASSINGHAM STREET
LONDON
E1 4EW

Day Month Year

--	--	--

Date of any change.

Date of Birth:- 07/08/57

Nat:BRITISH

Occ:ACCOUNTANT

If this person has ceased to be director, please state when.

Day Month Year

--	--	--

Date of resignation.

Show any relevant current and previous directorships.

Particulars.

CHRISTOPH
LUTHY
THERWILERSTRASSE 39
4104 OBERWIL
SWITZERLAND

Day Month Year

--	--	--

Date of any change.

Date of Birth:- 19/06/58

Nat:SWISS

Occ:DIRECTOR

If this person has ceased to be director, please state when.

Day Month Year

--	--	--

Date of resignation.

Show any relevant current and previous directorships.

Particulars.

THE RT HON THE LORD
JOHN EDWARD MICHAEL
MOORE
85 CHURCH ROAD
WIMBLEDON
LONDON
SW19 5AL

Day Month Year

--	--	--

Date of any change.

Date of Birth:- 26/11/37

Nat:BRITISH

Occ:COMPANY DIRECTOR

If this person has ceased to be director, please state when.

Day Month Year

--	--	--

Date of resignation.

Show any relevant current and previous directorships.

If the information shown needs amendment, give details below and the date of any change.

Directors - continued

Particulars.

GEOFFREY HYDE
RUSSELL
2 HOPGARDEN OAST
YALDING
MAIDSTONE
KENT ME18 6JX

Date of Birth:- 14/11/50

Nat:BRITISH

Occ:BANKER

If this person has ceased to be director, please state when.

Show any relevant current and previous directorships.

Day Month Year

Day	Month	Year

Date of any change.

Day Month Year

Day	Month	Year

Date of resignation.

Particulars.

JORG HANS
SCHWARZENBACH
OBERER RAINWEG 40
FULLINS DORF
4414
SWITZERLAND

Date of Birth:- 04/07/44

Nat:SWISS

Occ:BANKER

If this person has ceased to be director, please state when.

Show any relevant current and previous directorships.

Day Month Year

Day	Month	Year

Date of any change.

Day Month Year

Day	Month	Year

Date of resignation.

Particulars.

Day Month Year

Day	Month	Year

Date of any change.

NO MORE DIRECTORS - ADDITIONAL SECRETARIES
OR DIRECTORS MUST BE NOTIFIED ON FORM 288a.

If this person has ceased to be director, please state when.

Show any relevant current and previous directorships.

Day Month Year

Day	Month	Year

Date of resignation.

If the information shown needs amendment, give details below and the date of any change.

Directors - continued

Particulars.

Day Month Year

Day	Month	Year
-----	-------	------

Date of any change.

NO MORE DIRECTORS - ADDITIONAL SECRETARIES
OR DIRECTORS MUST BE NOTIFIED ON FORM 288a.

If this person has ceased to be director, please state when.

Day Month Year

Day	Month	Year
-----	-------	------

Date of resignation.

Show any relevant current and previous directorships.

Particulars.

Day Month Year

Day	Month	Year
-----	-------	------

Date of any change.

NO MORE DIRECTORS - ADDITIONAL SECRETARIES
OR DIRECTORS MUST BE NOTIFIED ON FORM 288a.

If this person has ceased to be director, please state when.

Day Month Year

Day	Month	Year
-----	-------	------

Date of resignation.

Show any relevant current and previous directorships.

Particulars.

Day Month Year

Day	Month	Year
-----	-------	------

Date of any change.

NO MORE DIRECTORS - ADDITIONAL SECRETARIES
OR DIRECTORS MUST BE NOTIFIED ON FORM 288a.

If this person has ceased to be director, please state when.

Day Month Year

Day	Month	Year
-----	-------	------

Date of resignation.

Show any relevant current and previous directorships.

Issued Share Capital (See note 8)

02009520

Enter details of all shares in issue at the date of this return.

Class (eg Ordinary/ Preference etc.)	Number of shares issued	Aggregate nominal value <small>(ie Number of shares issued multiplied by nominal value per share)</small>
ORDINARY	8,000,000	£ 8,000,000
5% Cumulative Preference	8,500,000	£ 8,500,000
Totals	16,500,000	£ 16,500,000

List of past and present members

(See note 9)

(Use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

Please mark the
appropriate box.

There were no changes in the period

☐

The last full members list was at 15/06/96

	on paper	not on paper
A list of changes is enclosed	<input checked="" type="checkbox"/>	<input type="checkbox"/>
A full list of members is enclosed	<input type="checkbox"/>	<input type="checkbox"/>

Elective resolutions (See note 10)

(Private companies only)

If an elective resolution is in force at the date of this return to dispense with annual general meetings, mark this box.

☒

If an elective resolution is in force at the date of this return to dispense with laying accounts in general meetings, mark this box.

☒
Certificate

I certify that the information given in this return is true to the best of my knowledge and belief.

I enclose the fee of £ 15.

Cheques should be made payable
to **Companies House**.

Signed

Secretary/Director*

*(delete as appropriate)

Date

18/6/97

This return includes 1 continuation sheets.

(enter number)

Please ensure that you have completed
all sections on this page.

To whom should Companies House direct any enquiries
about the information shown in this return?

W.J. JENKINS

LEGAL & COMPLIANCE CASOT HOUSE FIRST FLOOR

FIVE CASOT SQUARE LONDON

Postcode E14 4QR

Telephone 0171-888-8940 Ext

LIST OF PAST AND PRESENT MEMBERS

SCHEDULE TO FORM 363

Company Number: 02009520		Account of Shares		
Company Name: CREDIT SUISSE (UK) LIMITED		Number of shares or amount of stock held by existing members at date of this return.	Particulars of shares transferred since the date of the last return, or, in the case of the first return, since the incorporation of the company, by (a) persons who are still members, and (b) persons who have ceased to be members.	
Name and address	Number Currently Held	Number Transferred	Date of Registration of Transfer	Remarks
ORDINARY SHARES - £1 EACH				
CREDIT SUISSE				
PARADEPLATZ 8, 8001 ZURICH, SWITZERLAND	8,000,000	8,000,000	26/3/97	TRANSFER FROM CREDIT SUISSE FIRST BOSTON
CREDIT SUISSE FIRST BOSTON				
WETLIBERGSTRASSE 231, 8045, ZURICH, SWITZERLAND	—	8,000,000	26/3/97	TRANSFER TO CREDIT SUISSE
5% CUMULATIVE REDEMABLE PREFERRED SHARES - £1 EACH				
CREDIT SUISSE				
PARADEPLATZ 8, 8001 ZURICH, SWITZERLAND	8,500,000	8,500,000	26/3/97	TRANSFER FROM CREDIT SUISSE FIRST BOSTON
CREDIT SUISSE FIRST BOSTON				
WETLIBERGSTRASSE 231, 8045 ZURICH, SWITZERLAND	—	8,500,000	26/3/97	TRANSFER TO CREDIT SUISSE

Continued overleaf

LIST OF PAST AND PRESENT MEMBERS (continued)

SCHEDULE TO FORM 363[illegible]