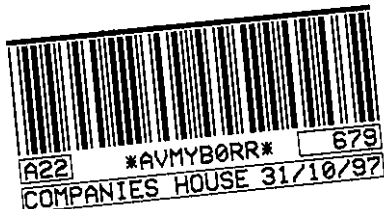




COMPANIES HOUSE

THE REGISTRAR OF COMPANIES
COMPANIES HOUSE
CROWN WAY
CARDIFF
CF4 3UZ



This form should be completed in black.

The information printed below is taken from Companies House records as at 01/10/97
If this information requires amendment use the spaces opposite.

Date of this return (See note 1)

The information in this return should be made up to a date not later than

Day	Month	Year
15	10	97

Date of next return (See note 2)

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here. Companies House will then send a form at the appropriate time.

Registered Office (See note 3)

This is the address registered by Companies House.

NELSON ROAD
NEWPORT
ISLE OF WIGHT
PO30 1RD

Principal business activities (See note 4)

Trade classification is
6021 OTH SCHED PASSENGER LAND TRANSPORT

If the code cannot be determined from the notes, give a brief description of principal activity.

BULK LIST

NW 90x6
004309

363s

Annual Return

of company number 02005917

S

company name
SOUTHERN VECTIS PLC

company type
PUBLIC LIMITED COMPANY

If you are making the return up to an earlier date, show the date here. Please note that the form must be delivered to Companies House within 28 days of this earlier date.

Day	Month	Year

Day	Month	Year

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If the information shown needs amendment, give details below and, for secretary and director particulars, the date of any change.

Register of members *(See note 5)*

The register is kept at

NELSON ROAD
NEWPORT
ISLE OF WIGHT

Register of debenture holders *(See note 6)*

Any register of debenture holders (or duplicate) is kept at

NELSON ROAD
NEWPORT
ISLE OF WIGHT

Company Secretary *(See note 7)*

Particulars of a new secretary **must** be notified on form 288.

KATHRYN
BOYES
2 PALMERS BROOK COTTS
PARK ROAD WOOTTON BRIDGE
RYDE
ISLE OF WIGHT PO33 4NS

Day Month Year

--	--	--

Date of any change.

If this person has ceased to be secretary, please state when.

Day Month Year

--	--	--

Date of resignation.

Directors *(See note 7)*

Particulars of a new director **must** be notified on form 288.

JOHN
BARR
OBE
HAMBLE HOUSE HAMBLE HOUSE GARDENS
HAMBLE
SOUTHAMPTON
SO31 4JG

Day Month Year

--	--	--

Date of any change.

Date of Birth:- 15/12/36

Nat:BRITISH

Occ:COMPANY DIRECTOR

If this person has ceased to be director, please state when.

Day Month Year

--	--	--

Date of resignation.

Show any relevant current and previous directorships.

Air Vehicles Limited

FORM ML8



A

BULK LIST OF SHAREHOLDERS OR MEMBERS

A BULK LIST OF SHAREHOLDERS OR MEMBERS FOR THIS COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON THIS ANNUAL RETURN MICROFICHE.

IF YOU WISH TO SEARCH THE LIST, PLEASE ENQUIRE AT THE SEARCH CONTROL COUNTER..

COMPANY NUMBER 2605917

If the information shown needs amendment, give details below and the date of any change.

Directors - continued

Particulars.

GARY VERNON REGINALD
BATCHELOR
ORCHARD LODGE 32 BATTERY ROAD
COWES
ISLE OF WIGHT PO31 8DP

Date of Birth:- 22/11/35
Nat:BRITISH
Occ:COMPANY DIRECTOR

If this person has ceased to be director, please state when.

Show any relevant current and previous directorships.

Day	Month	Year

Date of any change.

Day	Month	Year
23	09	97

Date of resignation.

(notified 30.09.97)

Particulars.

ALBERT
BROWN
CHAILEY HOUSE UPPER LANE
BRIGHSTONE
NEWPORT
ISLE OF WIGHT PO30 4BA

Date of Birth:- 16/05/51
Nat:BRITISH
Occ:COMPANY DIRECTOR

If this person has ceased to be director, please state when.

Show any relevant current and previous directorships.

Day	Month	Year

Date of any change.

Day	Month	Year

Date of resignation.

See attached

Particulars.

STUART GEOFFREY
LINN
VICTORIA COTTAGE
186 YORK AVENUE
EAST COWES
ISLE OF WIGHT PO32 6BE

Date of Birth:- 31/07/52
Nat:BRITISH
Occ:COMPANY DIRECTOR

If this person has ceased to be director, please state when.

Show any relevant current and previous directorships.

Day	Month	Year

Date of any change.

Day	Month	Year

Date of resignation.

See attached

If the information shown needs amendment, give details below and the date of any change.

Directors - continued

Particulars.

IAN WILLIAM
PALMER
72 NEW STREET
NEWPORT
ISLE OF WIGHT PO30 1PX

Date of Birth:- 12/02/54
Nat:BRITISH
Occ:COMPANY DIRECTOR

If this person has ceased to be director, please state when.

Show any relevant current and previous directorships.

Day Month Year

2 | 2 | 1 | 2 | 9 | 5

Date of any change.

78 The Mal

Carisbrooke Road

Newport

Isle of Wight PO30 1BW

Day Month Year

| | | | | |

Date of resignation.

See attached

Particulars.

GORDON OWEN
TOURLAMAIN
INGLEBY GREEN
ARTARMAN ROAD
RHU
DUNBARTONSHIRE G84 8LQ
SCOTLAND

Date of Birth:- 24/11/44
Nat:BRITISH
Occ:COMPANY DIRECTOR

If this person has ceased to be director, please state when.

Show any relevant current and previous directorships.

Day Month Year

| | | | | |

Date of any change.

Day Month Year

| | | | | |

Date of resignation.

See attached

Particulars.

MELVYN
WILLIAMS
3 THE HIGHWAY
STANMORE
MIDDLESEX HA7 3PJ

Date of Birth:- 17/05/45
Nat:BRITISH
Occ:COMPANY DIRECTOR

If this person has ceased to be director, please state when.

Show any relevant current and previous directorships.

Day Month Year

| | | | | |

Date of any change.

Day Month Year

2 | 1 | 3 | 0 | 19 | 9 | 17

Date of resignation.

(notified 30.09.97)

If the information shown needs amendment, give details below and the date of any change.

Directors - continued

Particulars. Kathryn Boyes Appointed

Day Month Year

0 1 1 0 9 7

Date of any change.

2 Palmers Brook Cottages

Park Road

Wootton

Ryde

Isle of Wight PO33 4NS

(notified 01.10.97)

NO MORE DIRECTORS - ADDITIONAL SECRETARIES
OR DIRECTORS MUST BE NOTIFIED ON FORM 288a.

If this person has ceased to be director, please state when.

Day Month Year

Date of resignation.

Show any relevant current and previous directorships.

None

Particulars. Anthony Peter Holmes Appointed

Day Month Year

0 1 1 0 9 7

Date of any change.

Manor Farm

Wellow Top Road

Wellow

Yarmouth

Isle of Wight PO41 0TB

(notified 01.10.97)

NO MORE DIRECTORS - ADDITIONAL SECRETARIES
OR DIRECTORS MUST BE NOTIFIED ON FORM 288a.

If this person has ceased to be director, please state when.

Day Month Year

Date of resignation.

Show any relevant current and previous directorships.

(See attached)

Particulars.

Day Month Year

Date of any change.

NO MORE DIRECTORS - ADDITIONAL SECRETARIES
OR DIRECTORS MUST BE NOTIFIED ON FORM 288a.

If this person has ceased to be director, please state when.

Day Month Year

Date of resignation.

Show any relevant current and previous directorships.

02005917

Enter details of all shares in issue at the date of this return.

Class (eg Ordinary/ Preference etc)	Number of shares issued	Aggregate nominal value (ie Number of shares issued multiplied by nominal value per share)
Ordinary	19,754,309	£1,975,430.90
Totals	19,754,309	£1,975,430.90

List of past and present members

(See note 9)

(Use attached schedule where appropriate)

Please mark the appropriate box.

A full list is required.

A full list of members is enclosed

on paper	not on paper
----------	--------------

Please note: share registration was transferred to IRG plc with effect from 4 August 1997. Therefore changes to that date are enclosed on paper, together with microfiche of full list.

Certificate

I certify that the information given in this return is true to the best of my knowledge and belief.

I enclose the fee of £ 15.

Cheques should be made payable to **Companies House**.

Signed

~~Secretary/Director*~~

*(delete as appropriate)

Date 31 October 1997

This return includes

46

continuation sheets.

```
.....
(enter number)
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Please ensure that you have completed
all sections on this page.

To whom should Companies House direct any enquiries about the information shown in this return?

Secretary, Southern Vectis plc

Nelson Road

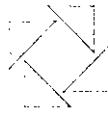
Newport

Isle of Wight

Postcode P030 1RD

Telephone 01983 522456

Ext 201



SOUTHERN VECTIS

SOUTHERN VECTIS plc
NELSON ROAD · NEWPORT · ISLE OF WIGHT · PO30 1RD
TEL: (01983) 522456 · FAX: (01983) 524961

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff CF4 3UZ

29 October 1997

KB SVA 23

Dear Sir

Please find enclosed Annual Returns in respect of the following companies, together with signed accounts to 30 April 1997 for each:

Air Vehicles Limited
Southern Vectis Coaches Limited
Southern Vectis Commercial Limited
The Southern Vectis Omnibus Company Limited
Southern Vectis plc
Vikki Osborne (IW) Holidays Limited

Also enclosed is our cheque for £90 being the total of the registration fees.

Would you please note that with regard to Southern Vectis plc, we have attached paper copy of changes up to 4 August 1997. From that date we transferred share registration to IRG plc who have provided a microfiche of the register which is enclosed.

Yours faithfully

K Boyes (Ms)
Company Secretary

Encs

COMPANIES HOUSE 31/10/97

Southern Vectis plc

OTHER DIRECTORSHIPS OF:

ALBERT BROWN

Current:

Completion Assemblies Limited
Park Brown International Limited
Salvesen Oilfield Technology Limited
Vikoma International Limited

In past 5 years:

Knowpower Limited

ANTHONY PETER HOLMES

Wellow (IOW) Farmers Limited
Atherfield Farmers Limited
RP193 Limited
RP194 Limited
RP195 Limited
Isle of Wight County Club Limited

STUART GEOFFREY LINN

Current:

Air Vehicles Limited
Club Holidays (VO) Limited
Musterphantom Limited
Southern Vectis Coaches Limited
Southern Vectis Commercials Limited
The Isle of Wight Training and Enterprise Council Limited
The Southern Vectis Omnibus Company Limited
Vikki Osborne (IW) Holidays Limited
Vikoma International Limited

In past 5 years:

Knowpower Limited
Southern Vectis Ticketing Systems Limited
Springfield (Medina) Residents Co Limited

IAN WILLIAM PALMER

Current:

Air Vehicles Limited
Club Holidays (VO) Limited
Musterphantom Limited
Southern Vectis Coaches Limited
Southern Vectis Commercials Limited
The Southern Vectis Omnibus Company Limited
Vikki Osborne (IW) Holidays Limited
Vikoma International Limited

In past 5 years:

Knowpower Limited
Southern Vectis Ticketing Systems Limited

GORDON OWEN TOURLAMAIN

Current:

Clyde Marine Limited
Sunbird UK Limited
Ingleby Investments Limited

In past 5 years

Christian Salvesen PLC
Rhu Marine Limited