

COMPANY NUMBER: 02002865

**EUROPEAN FRICTION INDUSTRIES LIMITED ("THE COMPANY")**

STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 (CA 2006) MADE ON  
10 NOVEMBER 2015

We, the directors named below (being all of the directors of the Company as at the date of this statement),  
make the following statement under section 644(5) of the CA 2006.

As set out in the written resolution circulated to members on 28 October 2015, the  
Company proposes to reduce its capital by means of the solvency statement procedure under section 642 of  
the CA 2006. The directors signed the solvency statement under section 643 of the CA 2006 ("**Solvency  
Statement**") on 28 October 2015 and the resolution approving the reduction of capital  
("**Resolution**") was passed as a written resolution on 28 October 2015

We confirm that:

- The Solvency Statement was made not more than 15 days before the date on which the Resolution was passed
- A copy of the Solvency Statement was provided to members in accordance with section 642(2) of the CA 2006, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Resolution was sent or submitted to him.

Signed

*Lucy Lawson*

Name of Director

**LUCY LAWSON**

Date

10 NOVEMBER 2015

Signed

*T. Delwyn Prideaux*

Name of Director

**TONY DELWYN PRIDEAUX**

Date

10 NOVEMBER 2015

