

G

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number

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01995368

Name of company

* THE CATTO GALLERY LIMITED

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 15 May '95 the nominal capital of the company has been increased by £ 359,000 beyond the registered capital of £ 141,000.

§ the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. §

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follow:

The new shares are Redeemable preference
2002 shares and rank pari passu in all
respects with the existing Redeemable
Preference 2002 shares

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed [Signature]

Director
Designation ‡

Please tick here if
continued overleaf

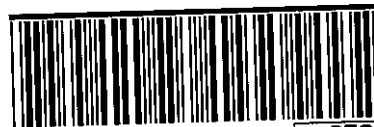
Date 15 May 95

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Presentor's name address and
reference (if any):

**FINERS
SOLICITORS**
179 GREAT PORTLAND STREET
LONDON WIN 5FD

Ref B84

For official Use
General Section

A35 *AQWMQBUD* 379
COMPANIES HOUSE 31/05/95

COMPANIES HOUSE 18/05/95