

523300/78

M**COMPANIES FORM No. 395****Particulars of a mortgage or charge****395****A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.**

CHFP025

Pursuant to section 395 of the Companies Act 1985

Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering* insert full name
of CompanyTo the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

1993976

Name of company

* KINGSOAK HOMES LIMITED ("THE COMPANY")

Date of creation of the charge

21 December 2006

Description of the instrument (if any) creating or evidencing the charge (note 2)

SUPPLEMENTAL DEED VARYING LEGAL CHARGE DATED 7 AUGUST 2006

Amount secured by the mortgage or charge

1. IN THESE PARTICULARS:-

1.1 "THE AGREEMENT" MEANS THE AGREEMENT FOR THE SALE OF THE PROPERTY DATED 21 DECEMBER 2005 AND MADE BETWEEN PERSIMMON HOMES LIMITED (1) THE MORTGAGEE (2) AND ADVANTAGE WEST MIDLANDS (3) AS VARIED BY A SUPPLEMENTAL DEED DATED 21.12.2006 MADE BETWEEN THE MORTGAGEE (1) ADVANTAGE WEST MIDLANDS (2) PERSIMMON HOMES LIMITED (3) AND THE COMPANY (4)

1.2 "THE PROPERTY" MEANS:

1.2.1 LAND FORMING PART OF THE FORMER RUGELEY POWER STATION AND COMPRISED IN A TRANSFER DATED 7 AUGUST 2006 AND MADE BETWEEN PERSIMMON HOMES LIMITED (1) AND THE MORTGAGEE (2); AND

1.2.2 LAND FORMING PART OF THE TOWERS BUSINESS PARK COMPRISED IN A TRANSFER DATED 7 AUGUST 2006 AND MADE BETWEEN ADVANTAGE WEST MIDLANDS (1) AND THE COMPANY (2)

(CONTINUED AT ADDENDUM 2/4)

Names and addresses of the mortgagees or persons entitled to the charge

RWE NPOWER PLC (COMPANY NUMBER 3892782) WHOSE REGISTERED OFFICE IS AT WINDMILL HILL BUSINESS PARK, WHITEHILL WAY, SWINDON ("THE MORTGAGEE")

Postcode SN5 6PB

Presentor's name address and
reference (if any):
Wragge & Co LLP
55 Colmore Row
Birmingham B3 2AS
1905358/SWB/CVH

For official Use (02/00)

Mortgage Section

Post room

Time critical reference

FRIDAY



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05/01/2007

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COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

1. BY WAY OF LEGAL MORTGAGE THE PROPERTY TOGETHER WITH ALL RIGHTS, EASEMENTS AND PRIVILEGES APPURTENANT TO OR BENEFITING THE SAME

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

NONE

Signed *Wragge & Co LLP*

Date 4/1/2007

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

On behalf of THE MORTGAGEE[†]

Notes

[†] delete as appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

Company number

1993976

Name of company

* insert full name
of company

* KINGSOAK HOMES LIMITED

Addendum 1/4

1. Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

Addendum 2/4

2. Amount due or owing on the mortgage or charge (continued)

1.3 "THE OVERAGE DEED" MEANS THE DEED DATED 23 DECEMBER 2005 AND MADE BETWEEN PERSIMMON HOMES LIMITED (1) THE MORTGAGEE (2) AND ADVANTAGE WEST MIDLANDS (3)

2. SECURED OBLIGATIONS

ALL MONEYS, OBLIGATIONS AND LIABILITIES COVENANTED TO BE PAID OR DISCHARGED BY PERSIMMON HOMES LIMITED PURSUANT TO CLAUSE 5.11 OF THE AGREEMENT AND/OR CLAUSES 8.7 AND 8.9 OF THE OVERAGE DEED

M395 Continuation

Company number

1993976

Name of company

* insert full name
of company

* KINGSOAK HOMES LIMITED

Addendum 3/4

3. Names, addresses and description of the mortgagees or persons entitled to the charge (continued)

Company number

1993976

Name of company

* insert full name
of company

* KINGSOAK HOMES LIMITED

Addendum 4/4

4. Short particulars of all the property mortgaged or charged (continued)

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01993976

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A SUPPLEMENTAL DEED CARRYING LEGAL CHARGE DATED 7 AUGUST 2006 DATED THE 21st DECEMBER 2006 AND CREATED BY KINGSOAK HOMES LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO RWE NPOWER PLC UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 5th JANUARY 2007.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 9th JANUARY 2007.

JP
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Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES