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Please do not
write in
this margin

COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Pursuant to section 395 of the Companies Act 1985

CHA 116

Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of company

To the Registrar of Companies

For official use

Company number

12556
[X][I][I][I][I]

1993054

Name of company

*Chemicals Limited

Date of creation of the charge

6th September 1993

Description of the instrument (if any) creating or evidencing the charge (note 2)

Assignment

Amount secured by the mortgage or charge

All monies payable by the Company to the mortgagee under the terms of a
Loan Agreement dated 6th September 1993 and bearing reference number
03456725

G.T.
H
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T

Names and addresses of the mortgagees or persons entitled to the charge

RoyScot Trust Plc.,

RoyScot House, The Promenade,

Cheltenham, Gloucestershire

Postcode

GL50 1J

Presentor's name address and
reference (if any);

RoyScot Trust Plc.,
Woodstock House,
1 Norfolk Road,
Horsham, W.Sussex,
RH12 1BZ

03456725

Time critical reference

For official use
Mortgage Section

REGISTERED

15-9 SEP 1993

COMPANIES
PR44
09 SEP 1993

HOUSE

Postcode

COMPANIES
PR44
08 AUG 1993
HOUSE

Short particulars of all the property mortgaged or charged

All the right title and interest of the Company in and all sums payable (including by way of refund) from time to time under the Policies of Insurance shown in the Schedule below and the right to exercise all powers and remedies for cancelling and/or enforcing the same.

The Schedule

| Placing Broker | Policy Number | Renewal Date |
|--------------------------------------|---------------|--------------|
| Royal Bank Insurance Consultants Ltd | AIG21640698 | 24/06/93 |

Particulars as to commission allowance or discount (note 3)

Not Applicable

Signed

Date 6th September 1993

On behalf of [company] (mortgagee/chargee) † RoyScot Trust Plc

† delete as appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 308). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 308) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 6th SEPTEMBER 1993
and created by CHEMICALS LIMITED

for securing all moneys due or to become due from the Company to ROYSCOT
TRUST PLC UNDER THE TERMS OF A LOAN AGREEMENT DATED 6 SEPTEMBER 1993 AND
BEARING REFERENCE NUMBER 03456725

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 9th SEPTEMBER 1993

Given under my hand at the Companies Registration Office,
Cardiff the 14th SEPTEMBER 1993

No. 1993054

A handwritten signature in cursive script, appearing to read 'M. Saha'.

M. SAHA

an authorised officer

C.69

*Post
14/9
1993*