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in black type or
bold block
lettering

* Insert full name
of company

COMPANIES FORM No. 395

md 106919 / £10.

395

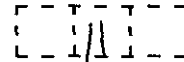
Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985



To the Registrar of Companies

For official use Company number



1986430

Name of company

* WAINHOMES PLC

Date of creation of the charge

6TH JULY 1999

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

FOUR HUNDRED AND TWENTY THREE THOUSAND POUNDS (£423,000.00) plus overage

Names and addresses of the mortgagees or persons entitled to the charge

Notre Dame Trustee Company Limited, 18 Hyde Gardens, Eastbourne, Sussex
and Helen Darragh and Eileen Kelleher both of Notre Dame Provincial Office,
Speke Road, Liverpool

Postcode L25 7TN

Presentor's name, address and
reference (if any):

France-Hayhurst & Partners
New Zealand House
18 Water Street
LIVERPOOL L2 8TD

PD.VL.

Time critical reference

For official use
Mortgage section

Post room



Short particulars of all the property mortgaged or charged

The freehold property being part of the land at the Convent of Notre Dame, Standish, Wigan, Lancashire

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Particulars as to commission allowance or discount (note 3)

Signed

FH & Partner

Date

20th July 1999

On behalf of [company] ~~[mortgagee/chargee]~~*

* Delete as appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

Page 2

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The Solicitors' Law Stationery Society Ltd, Oyez House, 7 Spa Road, London SE16 3QQ

Companies M395

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**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01986430

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 6th JULY 1999 AND CREATED BY WAINHOMES PLC FOR SECURING £423,000 AND ALL OTHER MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO EILEEN KELLEHER, HELEN DARRAGH AND NOTRE DAME TRUSTEE COMPANY LIMITED WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 21st JULY 1999.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 27th JULY 1999.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



C O M P A N I E S H O U S E

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