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COMPANIES FORM No. 395

Particulars of a mortgage or charge

CHFP000

Please do not
write in
this margin

*Please complete
legibly, preferably
in black type, or
bold block lettering*

* insert full name
of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 5)

Name of company

* WAINHOMES LIMITED

Date of creation of the charge

5th October 1999

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

All sums secured under contract dated 21st July 1999 as varied by
Supplemental Agreement dated 6th September 1999.

Names and addresses of the mortgagees or persons entitled to the charge

Secretary of State for Health

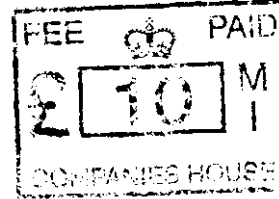
Richmond House, 79 Whitehall, London SW1A 2NS

Postcode

Presentor's name address and
reference (if any):

France-Hayhurst & Partners
New Zealand House
18 Water Street
LIVERPOOL L2 8TD

Time critical reference



For official use

13

Company number

1986430

395

For official Use
Mortgage Section

Post room



Short particulars of all the property mortgaged or charged

RAWCLIFFE HALL HOSPITAL, Penrill, Penrill, Penrill

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

Francis Hayhurst & Partners

Date

25-10-99

On behalf of [company][mortgagee/chargee]†

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy *either by the company or by the person who has delivered or sent the copy to the registrar*. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 The address of the Registrar of Companies is:-

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01986430

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 5th OCTOBER 1999 AND CREATED BY WAINHOMES LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO SECRETARY OF STATE FOR HEALTH UNDER A CONTRACT DATED 21st JULY 1999 AS VARIED BY A SUPPLEMENTAL AGREEMENT DATED 6th SEPTEMBER 1999 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 9th OCTOBER 1999.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 1st NOVEMBER 1999.

Handwritten signature



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



C O M P A N I E S H O U S E