



COMPANIES HOUSE

THE REGISTRAR OF COMPANIES
COMPANIES HOUSE
CROWN WAY
CARDIFF
CF4 3UZ



A49 *AH93SVA0* 178
COMPANIES HOUSE 30/04/97

This form should be completed in black.

The information printed below is taken from Companies House records as at 19/03/97
If this information requires amendment use the spaces opposite.

Date of this return (See note 1)

The information in this return should be made up to a date not later than

Day	Month	Year
03	04	97

Date of next return (See note 2)

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here. Companies House will then send a form at the appropriate time.

Registered Office (See note 3)

This is the address registered by Companies House.

PETERBOROUGH COURT
133 FLEET STREET
LONDON
EC4A 2BB

Principal business activities (See note 4)

Trade classification is
6523 OTHER FINANCIAL INTERMEDIATION

If the code cannot be determined from the notes, give a brief description of principal activity.

15/5 30/2 212395

363s

Annual Return

of company number 01983979

W

company name

GOLDMAN SACHS INTERNATIONAL FINANCE

company type

PRIVATE UNLIMITED COMPANY WITH SHARE CAPITAL

If you are making the return up to an earlier date, show the date here. Please note that the form must be delivered to Companies House within 28 days of this earlier date.

Day	Month	Year

Day	Month	Year

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If the information shown needs amendment, give details below and, for secretary and director particulars, the date of any change.

Register of members *(See note 5)*

The register is kept at

REGISTERED OFFICE

Register of debenture holders *(See note 6)*

Any register of debenture holders (or duplicate) is kept at

Company Secretary *(See note 7)*

Particulars of a new secretary **must** be notified on form 288.

BERNADETTE ANNE
WILLIS
GARDEN FLAT 85 ALDERNEY STREET
LONDON
SW1V 4HF

Day Month Year

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Date of any change.

If this person has ceased to be secretary, please state when.

Day Month Year

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Date of resignation.

Directors *(See note 7)*

Particulars of a new director **must** be notified on form 288.

PAUL CLIVE
DEIGHTON
14 MARRYAT ROAD
WIMBLEDON
LONDON
SW19 5BD

Day Month Year

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Date of any change.

Date of Birth:- 18/01/56

Nat:BRITISH

Occ:INVESTMENT BANKER

If this person has ceased to be director, please state when.

Day Month Year

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Date of resignation.

Show any relevant current and previous directorships.

See attachment

If the information shown needs amendment, give details below and the date of any change.

Directors - continued

Particulars.

GEOFFREY TAYLOR
GRANT
94A FROGNAL
HAMPSTEAD
LONDON
NW3 6XB

Date of Birth:- 05/06/60

Nat:BRITISH

Occ:INVESTMENT BANKER

If this person has ceased to be director, please state when.

Show any relevant current and previous directorships.

Day Month Year

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Date of any change.

Day Month Year

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Date of resignation.

See attachment

Particulars.

MICHAEL GARY
RANTZ
FLAT D
21 CADOGAN GARDENS
LONDON
SW3

Date of Birth:- 25/08/59

Nat:AMERICAN

Occ:INVESTMENT BANKER

If this person has ceased to be director, please state when.

Show any relevant current and previous directorships.

Day Month Year

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Date of any change.

Day Month Year

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Date of resignation.

See attachment

Particulars.

PETER
SAVITZ
7 DENNING CLOSE
LONDON
NW8

Date of Birth:- 01/05/56

Nat:AMERICAN

Occ:INVESTMENT BANKER

If this person has ceased to be director, please state when.

Show any relevant current and previous directorships.

Day Month Year

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Date of resignation.

See attachment

If the information shown needs amendment, give details below and the date of any change.

Directors - continued

Particulars.

BRACEBRIDGE HEMYNG
YOUNG
7 PRINCE ALBERT ROAD
LONDON
NW1 7SR

Day	Month	Year

Date of any change.

Date of Birth:- 02/09/56
Nat:AMERICAN
Occ:INVESTMENT BANKER

If this person has ceased to be director, please state when.

Day	Month	Year

Date of resignation.

Show any relevant current and previous directorships.

See attachment.

Particulars.

Day	Month	Year

Date of any change.

NO MORE DIRECTORS - ADDITIONAL SECRETARIES
OR DIRECTORS MUST BE NOTIFIED ON FORM 288a.

If this person has ceased to be director, please state when.

Day	Month	Year

Date of resignation.

Show any relevant current and previous directorships.

Particulars.

Day	Month	Year

Date of any change.

NO MORE DIRECTORS - ADDITIONAL SECRETARIES
OR DIRECTORS MUST BE NOTIFIED ON FORM 288a.

If this person has ceased to be director, please state when.

Day	Month	Year

Date of resignation.

Show any relevant current and previous directorships.

If the information shown needs amendment, give details below and the date of any change.

Directors - continued

Particulars.

Day Month Year

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Date of any change.

NO MORE DIRECTORS - ADDITIONAL SECRETARIES
OR DIRECTORS MUST BE NOTIFIED ON FORM 288a.

If this person has ceased to be director, please state when.

Day Month Year

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Date of resignation.

Show any relevant current and previous directorships.

Particulars.

Day Month Year

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Date of any change.

NO MORE DIRECTORS - ADDITIONAL SECRETARIES
OR DIRECTORS MUST BE NOTIFIED ON FORM 288a.

If this person has ceased to be director, please state when.

Day Month Year

--	--	--

Date of resignation.

Show any relevant current and previous directorships.

Particulars.

Day Month Year

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Date of any change.

NO MORE DIRECTORS - ADDITIONAL SECRETARIES
OR DIRECTORS MUST BE NOTIFIED ON FORM 288a.

If this person has ceased to be director, please state when.

Day Month Year

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Date of resignation.

Show any relevant current and previous directorships.

Issued Share Capital (See note 8)

01983979

Enter details of all shares in issue at the date of this return.

Class (eg Ordinary/ Preference etc.)	Number of shares issued	Aggregate nominal value (ie Number of shares issued multiplied by nominal value per share)
Ord. \$1.00	45,923,916	\$45,923,916
A. Pref. \$1.00	81,521,742	\$81,521,742
B Pref. \$0.01	42,608,696	\$ 426,086.96
Totals	170,054,354	\$127,871,744.96

List of past and present members

(See note 9)

(Use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

Please mark the
appropriate box.

There were no changes in the period ☐

The last full members list was at 03/04/95

	on paper	not on paper
A list of changes is enclosed	<input type="checkbox"/>	<input type="checkbox"/>
A full list of members is enclosed	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Elective resolutions (See note 10)

(Private companies only)

If an elective resolution is in force at the date of this return to dispense with annual general meetings, mark this box. ☒

If an elective resolution is in force at the date of this return to dispense with laying accounts in general meetings, mark this box. ☒

Certificate

I certify that the information given in this return is true to the best of my knowledge and belief.

I enclose the fee of £ 15.

Cheques should be made payable
to **Companies House**.

Signed



Secretary/Director *

*(delete as appropriate)

Date 25 April 1997

List of Directors' Directorships (2 Pages)
Schedule of Attachments (7 Pages)
This return includes continuation sheets.

(enter number)
Please ensure that you have completed
all sections on this page.

J. Dunmall

Peterborough Court

133 Fleet Street

London

Postcode EC4A 2BB

To whom should Companies House direct any enquiries
about the information shown in this return?

Telephone 0171 774 1321

Ext

**GOLDMAN SACHS INTERNATIONAL FINANCE
DIRECTORS' OTHER U.K. DIRECTORSHIPS**

Paul C. Deighton

CIN Management
Goldman Sachs Asset Management Holdings
Goldman Sachs Asset Management Holdings II Limited
Goldman Sachs Asset Management International
Goldman Sachs Equity Securities (U.K.)
Goldman Sachs Government Securities (U.K.)
Goldman Sachs Holdings (U.K.)
Goldman Sachs Holdings (U.K.) II
Goldman Sachs International Bank
Goldman Sachs Investments Europe
Goldman Sachs Italian Investments
Goldman Sachs Leasing Limited
Goldman Sachs Overseas II
Goldman Sachs Property Management
Goldman Sachs Securities (Nominees), Limited
J. Aron & Company (Bullion)
J. Aron & Company (U.K.)
Restamove Limited

Geoffrey T. Grant

None

Michael G. Rantz

Goldman Sachs Government Securities (U.K.)
Goldman Sachs International (resigned December 1996)
Goldman Sachs International Arbitrage

Peter Savitz

Goldman Sachs Asset Management Holdings
Goldman Sachs Asset Management Holdings II Limited
Goldman Sachs Equity Securities (U.K.)
Goldman Sachs Government Securities (U.K.)
Goldman Sachs Holdings (U.K.)
Goldman Sachs Holdings (U.K.) II
Goldman Sachs International (resigned December 1996)
Goldman Sachs International Bank
Goldman Sachs Investments Europe
Goldman Sachs Italian Investments
Goldman Sachs Overseas II
J. Aron & Company (Bullion)
J. Aron & Company (U.K.)

Bracebridge H. Young, Jr.

Goldman Sachs Eurofunding
Goldman Sachs Holdings
Goldman Sachs International
Goldman Sachs International Bank
Goldman Sachs Overseas Holdings

April 1997

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LIST OF PAST AND PRESENT MEMBERS

SCHEDULE TO FORM 363[illegible]

Continued overleaf

LIST OF PAST AND PRESENT MEMBERS (continued)

SCHEDULE TO FORM 363[illegible]

Company No. 1983979

GOLDMAN SACHS INTERNATIONAL FINANCE

SCHEDULE TO FORM 363

Name and Address of Shareholder	No. of Ordinary Shares Held	Date of Registration of Transfer	Comment
Goldman Sachs Investments Europe Peterborough Court 133 Fleet Street London EC4A 2BB	459,240	_____	_____
Goldman Sachs Overseas II Peterborough Court 133 Fleet Street London EC4A 2BB	918,478	_____	_____
Goldman Sachs (UK) L.L.C. Peterborough Court 133 Fleet Street London EC4A 2BB	459,240	_____	_____

Company No. 1983979

GOLDMAN SACHS INTERNATIONAL FINANCE

SCHEDULE TO FORM 363

Name and Address of Shareholder	No. of Ordinary Shares Held	Date of Registration of Transfer	Comment
Goldman Sachs Futures Peterborough Court 133 Fleet Street London EC4A 2BB	0	12 April 1996	42,250,000 shares transferred to Goldman Sachs Holdings (U.K.)
Goldman Sachs Holdings (U.K.) II Peterborough Court 133 Fleet Street London EC4A 2BB	43,168,480	12 April 1996	42,250,000 shares transferred from Goldman Sachs Futures and 459,240 shares transferred from Goldman Sachs International
Goldman Sachs Holdings (U.K.) II Peterborough Court 133 Fleet Street London EC4A 2BB	918,478	_____	_____
Goldman Sachs International Peterborough Court 133 Fleet Street London EC4A 2BB	0	12 April 1996	459,240 shares transferred to Goldman Sachs Holdings (U.K.)

SCHEDULE TO FORM 363

Name and Address of Shareholder	No. of A Preference Shares Held	Date of Registration of Transfer	Comment
Goldman Sachs Futures Peterborough Court 133 Fleet Street London EC4A 2BB	0	12 April 1996	815,218 A Preference Shares transferred to Goldman Sachs Holdings (U.K.)
Goldman Sachs Holdings (U.K.) Peterborough Court 133 Fleet Street London EC4A 2BB	76,630,436	12 April 1996	815,218 A Preference Shares transferred from each of Goldman Sachs Futures and Goldman Sachs International
Goldman Sachs Holdings (U.K.) II Peterborough Court 133 Fleet Street London EC4A 2BB	1,630,435	—	—
Goldman Sachs International Peterborough Court 133 Fleet Street London EC4A 2BB	0	12 April 1996	815,218 A Preference Shares transferred to Goldman Sachs Holdings (U.K.)

Company No. 1983979

GOLDMAN SACHS INTERNATIONAL FINANCE

SCHEDULE TO FORM 363

Name and Address of Shareholder	No. of A Preference Shares Held	Date of Registration of Transfer	Comment
Goldman Sachs Investments Europe Peterborough Court 133 Fleet Street London EC4A 2BB	815,218	_____	_____
Goldman Sachs Overseas II Peterborough Court 133 Fleet Street London EC4A 2BB	1,630,435	_____	_____
Goldman Sachs (UK) L.L.C. Peterborough Court 133 Fleet Street London EC4A 2BB	815,218	_____	_____

Company No. 1983979

GOLDMAN SACHS INTERNATIONAL FINANCE

SCHEDULE TO FORM 363

Name and Address of Shareholder	No. of B Preference Shares Held	Date of Registration of Transfer	Comment
Goldman Sachs Futures Peterborough Court 133 Fleet Street London EC4A 2BB	0	12 April 1996	426,087 B Preference Shares transferred to Goldman Sachs Holdings (U.K.)
Goldman Sachs Holdings (U.K.) II Peterborough Court 133 Fleet Street London EC4A 2BB	40,052,174	12 April 1996	426,087 B Preference Shares transferred from each each of Goldman Sachs Futures and Goldman Sachs International
Goldman Sachs Holdings (U.K.) II Peterborough Court 133 Fleet Street London EC4A 2BB	852,174	_____	_____
Goldman Sachs International Peterborough Court 133 Fleet Street London EC4A 2BB	0	12 April 1996	426,087 B Preference Shares transferred to Goldman Sachs Holdings (U.K.)

Company No. 1983979

GOLDMAN SACHS INTERNATIONAL FINANCE
SCHEDULE TO FORM 363

Name and Address of Shareholder	No. of B Preference Shares Held	Date of Registration of Transfer	Comment
Goldman Sachs Investments Europe Peterborough Court 133 Fleet Street London EC4A 2BB	426,087	_____	_____
Goldman Sachs Overseas II Peterborough Court 133 Fleet Street London EC4A 2BB	852,174	_____	_____
Goldman Sachs (UK) L.L.C. Peterborough Court 133 Fleet Street London EC4A 2BB	426,087	_____	_____