



C O M P A N I E S H O U S E

THE REGISTRAR OF COMPANIES
COMPANIES HOUSE
CROWN WAY
CARDIFF
CF4 3UZ



A25 *AH8U8L0M* 421
COMPANIES HOUSE 25/04/96

BR 136x2
18/12/

363s

Annual Return

of company number 01983979

W

company name

GOLDMAN SACHS INTERNATIONAL FINANCE

company type

PRIVATE UNLIMITED COMPANY WITH SHARE
CAPITAL

This form should be completed in black.

The information printed below is taken from Companies House records as at 14/03/96

If this information requires amendment use the spaces opposite.

Date of this return (See note 1)

The information in this return should be made up to a date not later than

Day	Month	Year
03	04	96

If you are making the return up to an earlier date, show the date here. Please note that the form must be delivered to Companies House within 28 days of this earlier date.

Day	Month	Year

Date of next return (See note 2)

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here. Companies House will then send a form at the appropriate time.

Day	Month	Year

Registered Office (See note 3)

This is the address registered by Companies House.

PETERBOROUGH COURT
133 FLEET STREET
LONDON
EC4A 2BB

.....
.....
.....

Principal business activities (See note 4)

Trade classification is

8629 OTHER FINANCIAL INSTITUTIONS

--	--	--	--

--	--	--	--

--	--	--	--

--	--	--	--

If the code cannot be determined from the notes, give a brief description of principal activity.

01983979

Register of members *(See note 5)*

If the information shown needs amendment, give details below and, for secretary and director particulars, the date of any change.

The register is kept at

REGISTERED OFFICE

Register of debenture holders *(See note 6)*

Any register of debenture holders (or duplicate) is kept at

Company Secretary *(See note 7)*

Particulars of a new secretary **must** be notified on form 288.

BERNADETTE ANNE
WILLIS
GARDEN FLAT 85 ALDERNEY STREET
LONDON
SW1V 4HF

Day Month Year

--	--	--

Date of any change.

If this person has ceased to be secretary, please state when.

Day Month Year

--	--	--

Date of resignation.

Directors *(See note 7)*

Particulars of a new director **must** be notified on form 288.

DAVID WAYLAND
BLOOD
4 WARWICK AVENUE
LITTLE VENICE
LONDON
W2 1XB

Day Month Year

--	--	--

Date of any change.

Date of Birth:— 05/04/59

Nat:AMERICAN

Occ:INVESTMENT BANKER

If this person has ceased to be director, please state when.

Day Month Year

--	--	--

Date of resignation.

Show any relevant current and previous directorships.

If the information shown needs amendment,
give details below and the date of any change.

Directors - continued

Particulars.

MICHAEL JOHN
OBRIEN
PILGRIMS HOUSE BRASTED LANE
KNOCKHOLT
SEVENOAKS
KENT TN14 7PJ

Day	Month	Year

Date of any change.

Date of Birth:- 22/10/53

Nat:BRITISH

Occ:INVESTMENT BANKER

If this person has ceased to be director, please
state when.

Day	Month	Year

Date of resignation.

Show any relevant current and previous directorships.

Particulars.

MICHAEL GARY
RANTZ
FLAT D
21 CADOGAN GARDENS
LONDON
SW3

Day	Month	Year

Date of any change.

Date of Birth:- 25/08/59

Nat:AMERICAN

Occ:INVESTMENT BANKER

If this person has ceased to be director, please
state when.

Day	Month	Year

Date of resignation.

Show any relevant current and previous directorships.

Particulars.

BRACEBRIDGE HEMYNG
YOUNG
7 ALEXANDER SQUARE
LONDON
SW3 2AY

Day	Month	Year

Date of any change.

Date of Birth:- 02/09/56

Nat:AMERICAN

Occ:INVESTMENT BANKER

If this person has ceased to be director, please
state when.

Day	Month	Year

Date of resignation.

Show any relevant current and previous directorships.

Issued Share Capital (See note 8)

Enter details of all shares in issue at the date of this return.

Class (eg Ordinary/ Preference etc)	Number of shares issued	Aggregate nominal value (ie Number of shares issued multiplied by nominal value per share)
Ord. US\$1.00	45,923,916	\$45,923,916
A. Pref. US\$1.00	81,521,742	\$81,521,742
B. Pref. US\$0.01	42,608,696	\$ 426,086.96
Totals	170,054,354	\$127,871,744.96

List of past and present members

(See note 9)

(Use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

Please mark the
appropriate box.

There were no changes in the period

☒

on paper not on
paper

The last full members list was at 03/04/95

A list of changes is enclosed

☐
☐

A full list of members is enclosed

☐
☐
Elective resolutions (See note 10)

(Private companies only)

If an elective resolution is in force at the date of this return to dispense with annual general meetings, *mark this box.*

☒

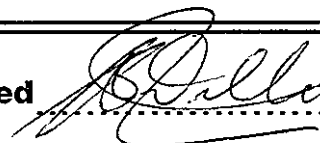
If an elective resolution is in force at the date of this return to dispense with laying accounts in general meetings, *mark this box.*

☒
Certificate

I certify that the information given in this return is true to the best of my knowledge and belief.

I enclose the fee of **£18.**

Cheques should be made payable
to **Companies House.**

Signed


Secretary/Director*
(delete as appropriate)

Date 24 APRIL '96.

List of Directors' Directorships (2 pages).
This return includes continuation sheets.
(enter number)

**Please ensure that you have completed
all sections on this page.**

To whom should Companies House direct any enquiries about the information shown in this return?

J. Dunmall

Peterborough Court

133 Fleet Street

London

Postcode EC4A 2BB

Telephone 0171 774 1321 Ext

GOLDMAN SACHS INTERNATIONAL FINANCE
DIRECTORS' OTHER U.K. DIRECTORSHIPS

David W. Blood

Goldman Sachs Asset Management International
Goldman Sachs Equity Securities (U.K.)
Goldman Sachs Eurofunding
Goldman Sachs Futures
Goldman Sachs Government Securities (U.K.)
Goldman Sachs Holdings
Goldman Sachs Holdings (U.K.)
Goldman Sachs Holdings (U.K.) II
Goldman Sachs International
Goldman Sachs International Arbitrage
Goldman Sachs International Bank
Goldman Sachs Investments Europe
Goldman Sachs Italian Investments
Goldman Sachs Leasing Limited
Goldman Sachs Overseas II
Goldman Sachs Overseas Holdings
Goldman Sachs Property Management Limited
Goldman Sachs Securities (Nominees), Limited
J. Aron & Company (Bullion)
J. Aron & Company (U.K.)
Restamove Limited

Michael John O'Brien

Goldman Sachs Eurofunding
Goldman Sachs Government Securities (U.K.)
Goldman Sachs Holdings Limited (now Goldman Sachs Holdings) - resigned August 1995
Goldman Sachs Holdings (U.K.) - resigned June 1995
Goldman Sachs Holdings (U.K.) II - resigned June 1995
Goldman Sachs International
Goldman Sachs International Arbitrage
Goldman Sachs Investments Europe - resigned June 1995
Goldman Sachs Italian Investments - resigned June 1995
Goldman Sachs Limited (now Goldman Sachs International Bank) - resigned August 1995
Goldman Sachs Overseas Holdings Limited (now Goldman Sachs Overseas Holdings) -
resigned August 1995

Goldman Sachs Overseas II - resigned June 1995
J. Aron & Company (Bullion) - resigned June 1995
J. Aron & Company (U.K.) - resigned June 1995

Michael G. Rantz

Goldman Sachs Government Securities (U.K.)
Goldman Sachs International
Goldman Sachs International Arbitrage

Bracebridge H. Young, Jr.

Goldman Sachs Eurofunding
Goldman Sachs Holdings
Goldman Sachs International
Goldman Sachs International Bank
Goldman Sachs Overseas Holdings

April 1996

j:\dnshare\board\gsccosinf\gsifdirs.lis